# International Insurance Fact Book 2016





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### To The Reader

In response to the globalization of the insurance business and the need for readily available data on world insurance, the Insurance Information Institute produces a Fact Book for international insurance statistics.

We could not have undertaken this project without help from many organizations that collect international insurance data. We are especially grateful for the generous assistance of Axco Insurance Information Services (www.axcoinfo.com), a London-based insurance information service, and Swiss Re (www.swissre.com), which publishes the international research journal, sigma. The information included, which covers some 90 countries, comes from a variety of other sources as well. We have attempted to standardize the information as much as possible.

We hope you find this Fact Book useful.

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### **About Axco Insurance Information Services**

Axco Insurance Information Services is the leading supplier of global insurance and employee benefits market information. With over 40 years' experience in researching and delivering insurance industry intelligence, Axco provides business-critical compliance and market data on no-life, life and benefits, personal accident, healthcare and employee benefits markets across the globe. Axco's unique business model and methods of research have developed an extensive suite of products comprising in-depth reports, focused profiles, Q&A databases, intelligent questioning tools, and email services. Axco products are delivered to every corner of the globe and Axco is committed to continually improving its technical capabilities, enhancing existing products in both content and design, and developing new and innovative methods of information delivery. From Argentina to Zambia, Axco secures information on a market by market basis to deliver the most accurate, relevant and up-to-date information available to its client base of the world's foremost insurers, reinsurers, brokers, risk managers, catastrophe modellers and employee benefits specialists.

For further information see www.axcoinfo.com.

### **About Swiss Re**

Swiss Re is one of the world's leading reinsurers, operating through more than 70 offices in over 30 countries. The company has been in the reinsurance business since its foundation in Zurich, Switzerland, in 1863. Through its three business groups Property & Casualty, Life & Health and Financial Services, Swiss Re offers a wide variety of products to manage capital and risk. Traditional reinsurance products, including a broad range of property and casualty as well as life and health covers and related services, are complemented by insurance-based corporate finance solutions and supplementary services for comprehensive risk management.

For further information see www.swissre.com.



### **Chapter 1: World Overview**

### **World Overview**

### **WORLD LIFE AND NONLIFE INSURANCE IN 2014**

Outside the United States, the insurance industry is divided into life and nonlife, or general insurance, rather than life/health and property/casualty. World insurance premiums rose 3.7 percent in 2014, adjusted for inflation, after stagnating in 2013, according to Swiss Re's latest study of world insurance. Nonlife premiums rose 2.9 percent in 2014, adjusted for inflation, following 2.7 percent growth in 2013. Life insurance premiums grew by 4.3 percent after inflation in 2014, after having fallen 1.8 percent in 2013, adjusted for inflation.

In 2014 life and nonlife insurance premiums (excluding cross-border business) accounted for 6.2 percent of world gross domestic product (GDP). Premiums accounted for 18.9 percent of GDP in Taiwan, the highest share in the Swiss Re study, followed by 14.2 percent in Hong Kong, 14.0 percent in South Africa, 11.3 percent in South Korea and 11.0 percent in the Netherlands. Premiums represented 7.3 percent of GDP in the United States, the 16th highest share in the study.

### WORLD LIFE AND NONLIFE INSURANCE DIRECT PREMIUMS WRITTEN, 2012-2014 (1)

(U.S. \$ millions)

Year	Life	Nonlife (2)	Total
2012	\$2,624,993	\$1,976,336	\$4,601,329
2013	2,545,045	2,048,587	4,593,632
2014	2,654,549	2,123,699	4,778,248

<sup>(1)</sup> Before reinsurance transactions.

Source: Swiss Re, sigma, No. 4/2015.

## TOP 10 COUNTRIES BY LIFE AND NONLIFE DIRECT PREMIUMS WRITTEN, 2014 (1) (U.S. \$ millions)

				Total premiums		
Rank	Country	Life premiums	Nonlife premiums (2)	Amount	Percent change from prior year	Percent of total world premiums
1	United States (3), (4)	\$528,221	\$752,222	\$1,280,443	2.1%	26.80%
2	Japan (5), (6)	371,588	108,174	479,762	-3.7	10.04
3	United Kingdom (5)	235,321	115,945	351,266	7.9	7.35
4	P.R. China (7)	176,950	151,490	328,439	17.3	6.90
5	France (8)	172,761	97,759	270,520	5.1	5.66
6	Germany (7)	118,475	136,170	254,644	2.8	5.33
7	Italy (9)	145,292	49,443	194,735	15.3	4.08
8	South Korea (6)	101,572	57,943	159,515	9.4	3.34
9	Canada (10), (11)	52,138	73,235	125,373	-2.0	2.62
10	Netherlands (5)	21,855	74,100	95,956	-3.5	2.01

<sup>(1)</sup> Before reinsurance transactions.

<sup>(2)</sup> Includes accident and health insurance.

<sup>(2)</sup> Includes accident and health insurance.

<sup>(3)</sup> Nonlife premiums include state funds; life premiums include an estimate of group pension business.

<sup>(4)</sup> Life premiums are estimated.



- (5) Estimated.
- (6) April 1, 2014 to March 31, 2015.
- (7) Provisional.
- (8) Life premiums are provisional; nonlife premiums are estimated.
- (9) Nonlife premiums are estimated.
- (10) Life premiums are net premiums.
- (11) Life premiums are estimated; nonlife premiums are provisional.

Source: Swiss Re, sigma, No. 4/2015.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(Direct premiums written, U.S. \$ millions)

			Total premiums	
Country	Nonlife premiums (1)	Life premiums	Amount	Percent of total world premiums
Algeria	\$1,492	\$106	\$1,597	0.03%
Angola	1,110	31	1,142	0.02
Argentina	12,847	2,998	15,845	0.33
Australia	31,924	56,151	88,075	1.84
Austria	13,820	8,974	22,794	0.48
Bahamas	563	161	724	0.02
Bangladesh	349	966	1,315	0.03
Belgium	16,549	22,839	39,388	0.82
Brazil	40,464	44,980	85,444	1.79
Bulgaria	983	196	1,180	0.02
Canada	73,235	52,138	125,373	2.62
Chile	4,513	6,401	10,915	0.23
Colombia	6,649	2,861	9,510	0.20
Costa Rica	1,014	142	1,156	0.02
Croatia	1,034	460	1,494	0.03
Cyprus	562	419	981	0.02
Czech Republic	4,174	3,429	7,603	0.16
Denmark	11,378	22,931	34,308	0.72
Dominican Republic	576	188	763	0.02
Ecuador	1,427	276	1,703	0.04
Egypt	1,079	888	1,968	0.04
Finland	5,569	24,055	29,625	0.62
France	97,759	172,761	270,520	5.66
Germany	136,170	118,475	254,644	5.33
Greece	2,893	2,376	5,268	0.11
Guatemala	671	165	835	0.02
Hong Kong	4,182	36,856	41,038	0.86
Hungary	1,536	1,953	3,488	0.07
India	14,590	55,299	69,889	1.46
Indonesia	5,148	10,159	15,307	0.32
Iran	6,737	721	7,458	0.16



ITOTE			Total premiums	
Country	Nonlife premiums (1)	Life premiums	Amount	Percent of total world premiums
Ireland	8,817	45,136	53,954	1.13
Israel	6,651	7,693	14,344	0.30
Italy	49,443	145,292	194,735	4.08
Jamaica	409	309	718	0.02
Japan	108,174	371,588	479,762	10.04
Jordan	664	72	736	0.02
Kazakhstan	1,057	262	1,319	0.03
Kenya	1,152	632	1,784	0.04
Kuwait	816	191	1,007	0.02
Lebanon	1,078	434	1,513	0.03
Liechtenstein	1,159	2,568	3,727	0.08
Luxembourg	3,977	31,303	35,280	0.74
Macao	263	837	1,099	0.02
Malaysia	5,633	10,231	15,864	0.33
Malta	2,098	1,430	3,528	0.07
Mauritius	244	522	766	0.02
Mexico	14,645	12,597	27,242	0.57
Morocco	2,257	1,143	3,400	0.07
Namibia	283	648	931	0.02
Netherlands	74,100	21,855	95,956	2.01
New Zealand	9,808	1,826	11,634	0.24
Nigeria	1,332	457	1,790	0.04
Norway	10,443	14,639	25,082	0.52
Oman	940	95	1,035	0.02
Pakistan	819	1,255	2,074	0.04
Panama	1,032	312	1,343	0.03
Peru	1,841	1,736	3,577	0.07
Philippines	1,369	4,420	5,788	0.12
Poland	9,798	7,436	17,235	0.36
Portugal	5,189	13,962	19,151	0.40
PR China	151,490	176,950	328,439	6.87
Qatar	2,118	65	2,183	0.05
Romania	1,918	456	2,374	0.05
Russia	22,910	2,828	25,738	0.54
Saudi Arabia	7,887	241	8,128	0.17
Serbia	617	169	786	0.02
Singapore	11,458	15,543	27,000	0.57
Slovakia	1,435	1,350	2,785	0.06
Slovenia	1,863	711	2,574	0.05
South Africa	9,375	39,785	49,159	1.03
South Korea	57,943	101,572	159,515	3.34
Spain	38,462	33,012	71,473	1.50



			Total premiums	
Country	Nonlife premiums (1)	Life premiums	Amount	Percent of total world premiums
Sri Lanka	485	366	850	0.02
Sweden	10,556	28,179	38,735	0.81
Switzerland	29,117	36,094	65,211	1.36
Taiwan	16,466	79,156	95,622	2.00
Thailand	8,400	13,297	21,696	0.45
Trinidad and Tobago	632	455	1,087	0.02
Tunisia	748	141	888	0.02
Turkey	10,119	1,476	11,595	0.24
Ukraine	2,068	181	2,249	0.05
United Arab Emirates	6,905	2,200	9,106	0.19
United Kingdom	115,945	235,321	351,266	7.35
United States	752,222	528,221	1,280,443	26.80
Uruguay	854	343	1,197	0.03
Venezuela	21,937	727	22,665	0.47
Vietnam	1,293	1,290	2,582	0.05
Other	11,992	3,184	15,176	0.32
World	\$2,123,699	\$2,654,549	\$4,778,246	100.00%

<sup>(1)</sup> Includes accident and health insurance.

Source: Swiss Re, sigma, No. 4/2015.

### **POPULATION BY COUNTRY, 2014**

Country	Population (1)	Rank
Afghanistan	31,822,848	40
Algeria	38,813,722	33
Angola	19,088,106	58
Argentina	43,024,374	32
Australia	22,507,617	55
Austria	8,223,062	94
Azerbaijan	9,686,210	91
Bangladesh	166,280,712	8
Belarus	9,608,058	92
Belgium	10,449,361	83
Benin	10,160,556	87
Bolivia	10,631,486	81
Brazil	202,656,788	5
Burkina Faso	18,365,123	59
Burma	55,746,253	24
Burundi	10,395,931	85



Country	Population (1)	Rank
Cambodia	15,458,332	68
Cameroon	23,130,708	53
Canada	34,834,841	37
Chad	11,412,107	76
Chile	17,363,894	64
China	1,355,692,576	1
Colombia	46,245,297	29
Congo, Democratic Republic of the	77,433,744	19
Cote d'Ivoire	22,848,945	54
Cuba	11,047,251	77
Czech Republic	10,627,448	82
Dominican Republic	10,349,741	86
Ecuador	15,654,411	67
Egypt	86,895,099	15
Ethiopia	96,633,458	13
France	66,259,012	21
Germany	80,996,685	17
Ghana	25,758,108	48
Greece	10,775,557	80
Guatemala	14,647,083	69
Guinea	11,474,383	75
Haiti	9,996,731	88
Honduras	8,598,561	93
Hungary	9,919,128	89
India	1,236,344,631	2
Indonesia	253,609,643	4
Iran	80,840,713	18
Iraq	32,585,692	39
Israel	7,821,850	98
Italy	61,680,122	23
Japan	127,103,388	10
Jordan	7,930,491	97
Kazakhstan	17,948,816	61
Kenya	45,010,056	30
Korea, North	24,851,627	49
Korea, South	49,039,986	26
Madagascar	23,201,926	52
Malawi	17,377,468	63
Malaysia	30,073,353	43
Mali	16,455,903	66
Mexico	120,286,655	11



Country	Population (1)	Rank
Morocco	32,987,206	38
Mozambique	24,692,144	50
Nepal	30,986,975	41
Netherlands	16,877,351	65
Niger	17,466,172	62
Nigeria	177,155,754	7
Pakistan	196,174,380	6
Peru	30,147,935	42
Philippines	107,668,231	12
Poland	38,346,279	34
Portugal	10,813,834	79
Romania	21,729,871	57
Russia	142,470,272	9
Rwanda	12,337,138	73
Saudi Arabia	27,345,986	46
Senegal	13,635,927	72
Serbia	7,209,764	100
Somalia	10,428,043	84
South Africa	48,375,645	27
South Sudan	11,562,695	74
Spain	47,737,941	28
Sri Lanka	21,866,445	56
Sudan	35,482,233	36
Sweden	9,723,809	90
Switzerland	8,061,516	95
Syria	17,951,639	60
Taiwan	23,359,928	51
Tajikistan	8,051,512	96
Tanzania	49,639,138	25
Thailand	67,741,401	20
Togo	7,351,374	99
Tunisia	10,937,521	78
Turkey	81,619,392	16
Uganda	35,918,915	35
Ukraine	44,291,413	31
United Kingdom	63,742,977	22
United States	318,892,103	3
Uzbekistan	28,929,716	44
Venezuela	28,868,486	45
Vietnam	93,421,835	14



Country	Population (1)	Rank
Yemen	26,052,966	47
Zambia	14,638,505	70
Zimbabwe	13,771,721	71

<sup>(1)</sup> Estimate for July 2014. Includes the 100 largest countries.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT BY COUNTRY, 2014**

Country	Gross domestic product (1) (U.S. \$ billions)	Rank
Afghanistan	\$61.7	100
Algeria	552.6	33
Angola	175.5	64
Argentina	927.4	25
Australia	1,100.0	19
Austria	386.9	45
Azerbaijan	168.4	67
Bangladesh	535.6	35
Belarus	171.2	65
Belgium	467.1	38
Bolivia	70.4	93
Brazil	3,073.0	7
Bulgaria	123.3	77
Burma	244.3	58
Cameroon	67.2	95
Canada	1,579.0	15
Chile	410.3	43
China	17,630.0	1
Colombia	642.7	31
Costa Rica	71.2	92
Cote D'ivoire	72.0	91
Croatia	87.3	85
Cuba	128.5	75
Czech Republic	299.7	51
Denmark	248.7	57
Dominican Republic	135.7	73
Ecuador	182.0	63
Egypt	945.4	23
Ethiopia	139.4	72
Finland	221.5	61
France	2,587.0	8



Country	Gross domestic product (1) (U.S. \$ billions)	Rank
Germany	3,621.0	5
Ghana	109.4	79
Greece	284.3	52
Guatemala	118.7	78
Hong Kong	400.6	44
Hungary	239.9	59
India	7,277.0	3
Indonesia	2,554.0	9
Iran	1,284.0	18
Iraq	505.4	37
Ireland	224.7	60
Israel	268.3	55
Italy	2,066.0	12
Japan	4,807.0	4
Jordan	79.8	88
Kazakhstan	420.6	42
Kenya	134.7	74
Korea, south	1,786.0	13
Kuwait	283.9	53
Lebanon	80.5	87
Libya	103.3	82
Lithuania	79.0	89
Malaysia	746.8	28
Mexico	2,143.0	11
Morocco	254.4	56
Nepal	66.9	96
Netherlands	798.1	27
New Zealand	158.7	70
Nigeria	1,058.0	20
Norway	339.5	49
Oman	163.6	68
Pakistan	884.2	26
Panama	77.0	90
Peru	376.7	47
Philippines	694.6	29
Poland	941.4	24
Portugal	276.0	54
Puerto Rico	64.8	98
Qatar	323.2	50



Country	Gross domestic product (1) (U.S. \$ billions)	Rank
Romania	386.5	46
Russia	3,568.0	6
Saudi Arabia	1,616.0	14
Serbia	90.3	84
Singapore	445.2	39
Slovakia	149.9	71
South Africa	683.1	30
Spain	1,534.0	16
Sri Lanka	217.1	62
Sudan	159.5	69
Sweden	434.2	41
Switzerland	444.7	40
Syria	107.6	80
Taiwan	1,022.0	21
Tanzania	92.5	83
Thailand	990.1	22
Tunisia	125.1	76
Turkey	1,512.0	17
Turkmenistan	82.2	86
Uganda	66.7	97
Ukraine	373.1	48
United Arab Emirates	605.0	32
United Kingdom	2,435.0	10
United States	17,460.0	2
Uruguay	69.8	94
Uzbekistan	170.3	66
Venezuela	545.7	34
Vietnam	509.5	36
Yemen	106.0	81
Zambia	61.8	99

<sup>(1)</sup> Estimate. Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. Includes 100 largest countries based on 2014 GDP.

Source: U.S. Central Intelligence Agency.



## **Chapter 2: World Rankings**

## **World Rankings**

## TOP 10 GLOBAL INSURANCE COMPANIES BY REVENUES, 2014 (1) (\$ billions)

Rank	Company	Revenues	Country	Industry
1	Berkshire Hathaway	\$194,673	U.S.	Property/casualty
2	AXA	161,173	France	Life/health
3	Allianz	136,846	Germany	Property/casualty
4	Japan Post Holdings	129,686 (2)	Japan	Life/health
5	Assicurazioni Generali	118,871	Italy	Life/health
6	Prudential plc	98,976	U.K.	Life/health
7	China Life Insurance	87,249	China	Life/health
8	Ping An Insurance	86,021	China	Life/health
9	Legal & General Group	84,805	U.K.	Life/health
10	Munich Re	81,685	Germany	Property/casualty

<sup>(1)</sup> Based on an analysis of companies in the Global Fortune 500. Includes stock and mutual companies.

Source: Fortune.

<sup>(2)</sup> Fiscal year ending March 31, 2015.



## THE 20 MOST COSTLY WORLD INSURANCE LOSSES, 2014 (1) (\$ millions)

Rank	Date	Country	Event	Insured loss in U.S. dollars
1	May 18	U.S.	Severe thunderstorms, large hail	\$2,935
2	Feb. 8	Japan	Snow storm	2,502
3	Jun. 8	France, Germany, Belgium	Wind and hailstorm Ela	2,190
4	Sep. 14	Mexico	Hurricane Odile	1,700
5	Jan. 5	U.S.	Winter storm	1,669
6	Jun. 3	U.S.	Severe thunderstorms, large hail, tornadoes	1,269
7	Apr. 27	U.S.	Thunderstorms, large hail, 83 tornadoes, severe flash floods	1,220
8	Apr. 2	U.S.	Severe storms, large hail, tornadoes	1,084
9	Jun. 15	Russia	Major fire and explosion at oil refinery	NA
10	Sep. 27	U.S.	Thunderstorms with winds up to 67 miles per hour, hail, flash floods	905
11	Nov. 30	Australia	Hailstorm	852
12	Apr. 12	U.S.	Thunderstorms, large hail, tornadoes	678
13	Jul. 7	U.S.	Fire at petrochemical plant	NA
14	May 10	U.S.	Thunderstorms, hail, tornadoes, flash floods	635
15	Oct. 12	India	Cyclone Hudhud	632
16	Mar. 27	U.S.	Thunderstorms, winds up to 80 miles per hour, large hail, tornadoes	592
17	Jun. 14	U.S.	Thunderstorms, more than 100 tornadoes, hail	545
18	Aug. 11	U.S.	Torrential rains trigger severe floods	539
19	Jul. 13	Libyan Arab Jamahiriya	Fighting at airport destroys aircrafts	NA
20	Jan. 1	U.K.	Floods	530

<sup>(1)</sup> Property and business interruption losses, excluding life and liability losses. Includes flood losses in the U.S. insured via the National Flood Insurance Program. Loss data shown here may differ from figures shown elsewhere for the same event due to differences in the date of publication, the geographical area covered and other criteria used by organizations collecting the data. NA=Data not available.

Source: Swiss Re, sigma, No. 2/2015; Property Claim Services (PCS), a Verisk Analytics business, insured losses for natural catastrophes in the United States.



### THE 10 MOST COSTLY WORLD INSURANCE LOSSES, 1970-2014 (1)

(2014 \$ millions)

Rank	Date	Country	Event	Insured loss
1	Aug. 25, 2005	U.S., Gulf of Mexico, Bahamas	Hurricane Katrina, storm surge, damage to oil rigs	\$78,638
2	Mar. 11, 2011	Japan	Earthquake (Mw 9.0) triggers tsunami	36,828
3	Oct. 24, 2012	U.S., Caribbean	Hurricane Sandy, massive storm surge	36,079
4	Aug. 23, 1992	U.S., Bahamas	Hurricane Andrew, floods	26,990
5	Sep. 11, 2001	U.S.	Terror attacks on WTC, Pentagon and other buildings	25,104
6	Jan. 17, 1994	U.S.	Northridge earthquake (M 6.6)	22,355
7	Sep. 6, 2008	U.S., Gulf of Mexico, Caribbean, et al.	Hurricane Ike	22,258
8	Feb. 22, 2011	New Zealand	Earthquake (Mw 6.3), aftershocks	16,836
9	Sep. 2, 2004	U.S., Caribbean; Barbados, et al.	Hurricane Ivan, damage to oil rigs	16,157
10	Jul. 27, 2011	Thailand	Floods caused by heavy monsoon rains	15,783

<sup>(1)</sup> Property and business interruption losses, excluding life and liability losses. Includes flood losses in the United States insured via the National Flood Insurance Program. Adjusted to 2014 dollars by Swiss Re.

Note: Loss data shown here may differ from figures shown elsewhere for the same event due to differences in the date of publication, the geographical area covered and other criteria used by organizations collecting the data.

Source: Swiss Re, sigma, No. 2/2015.



## **Chapter 3: Country Profiles**

## **Country Profiles**

The country profiles that follow provide information on population, gross domestic product, insurance premiums and leading insurers.



## **Algeria**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	DZD Mn	USD Mn
SAA	25,759.0	324.6
CAAT	18,114.0	228.2
CAAR	15,198.0	191.5
CASH	9,720.0	122.5
CNMA	9,593.0	120.9
CIAR	7,585.0	95.6
Alliance	4,150.0	52.3
2A	4,057.0	51.1
Salama	4,015.0	50.6
GAM	3,303.0	41.6

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	DZD Mn	USD Mn
CAARAMA	1,929.0	24.3
TALA	1,327.0	16.7
Cardif el Djazair	1,208.0	15.2
SAPS	1,199.0	15.1
Macir Vie	1,131.0	14.3
AXA Algerie Assurances Vie	769	9.7
Le Mutualiste	606	7.6

Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

Le Conseil National des Assurances Web: www.cna.dz

### POPULATION, 2011-2014 (1)

Year	Population
2011	34,994,937
2012	35,406,303
2013	38,087,812
2014	38,813,722

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2009-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$244.3
2011	254.7
2012	264.1
2013	284.7
2014	552.6

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,492
Life premiums	106
Total premiums	\$1,597
Percent of total world premiums	0.03%



## **Angola**

## LEADING NONLIFE AND LIFE INSURANCE COMPANIES, 2013 (1)

	Gross written premiums	
Company	AOA Mn	USD Mn
ENSA	37,567.8	389.2
AAA Seguros	22,830.3	236.5
GA	20,583.6	213.3
Global Seguros	5,682.3	58.9
NOSSA	4,230.1	43.8
A Mundial Seguros	3,882.0	40.2
Garantia	1,460.5	15.1
Tranquilidade	1,165.3	12.1
Triunfal Seguros	166.1	1.7
Confiança	37.8	0.4

<sup>(1)</sup> Includes life and nonlife.

Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

Institute of Insurance Supervision Web: www.iss.gv.ao/

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	13,338,541
2012	18,056,072
2013	18,565,269
2014	19,088,106

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	NA
2011	NA
2012	\$115.9
2013	131.8
2014	175.5

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,492
Life premiums	106
Total premiums	\$1,597
Percent of total world premiums	0.03%

(1) Includes accident and health insurance.

Source: Swiss Re, sigma, No. 4/2015.



## **Argentina**

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	ARS Mn	USD Mn
Federacion Patronal	5,992.5	740.7
Prevencion Art	5,521.5	682.5
Caja de Seguros	5,083.6	628.4
Provincia Art	4,036.2	498.9
Galeno Art	3,960.0	489.5
Sancor	3,945.2	487.7
San Cristobal	3,073.6	379.9
QBE La Buenos Aires	2,861.0	353.7
Asociart Art	2,798.0	345.9
Allianz Argentina	2,771.7	342.6

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	ARS Mn	USD Mn
Estrella Retiro	1,149.7	208.7
Metlife Seg de Vida	1,432.0	173.8
Cardif Seguros	1,342.5	162.9
Caja Seguros	1,218.3	147.9
Nacion Seguros	1,044.1	126.7
Galicia Seguros	1,020.8	123.9
Sancor	981.2	119.1
Provincia	778.7	94.5
Zurich Life	741.8	90.0
BBVA Seguros	673.3	81.7

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Asociacion Argentina de Companias de Seguros Web: www.aacs.org.ar

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	41,769,726
2012	42,192,494
2013	42,610,981
2014	43,024,374

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$558.0
2011	596.0
2012	709.7
2013	771.0
2014	927.4

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$12,847
Life premiums	2,998
Total premiums	\$15,845
Percent of total world premiums	0.33%



### **Australia**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	AUD Mn	USD Mn
QBE Insurance (Australia) Limited	4,253.4	4,106.2
Insurance Australia Limited	3,939.9	3,803.6
Allianz Australia Insurance Limited	3,755.4	3,625.5
Insurance Manufacturers of Australia Pty Limited	2,877.8	2,778.2
CGU Insurance Limited	2,329.2	2,248.6
Australian Associated Motor Insurers Limited	2,228.2	2,151.1
GIO General Limited	1,781.4	1,719.7
AAI Limited	1,652.4	1,595.3
Wesfarmers General Insurance Limited	1,330.2	1,284.1
Zurich Australian Insurance Limited	1,291.2	1,246.5

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	AUD Mn	USD Mn
MLC Limited	1,479.6	1,428.4
The Colonial Mutual Life Assurance Society Limited	1,276.2	1,232.0
AMP Life Limited	1,171.7	1,131.1
OnePath Life Limited	1,115.9	1,077.3
TAL Life Limited	978.1	944.2
The National Mutual Life Association of Australasia Limited	897.8	866.7
AIA Australia Limited	887.3	856.6
Westpac Life Insurance Services Limited	753.2	727.1
Suncorp Life & Superannuation Limited	525.6	507.4
MetLife Insurance Limited	342.5	330.6

**INSURANCE ASSOCIATION** 

Insurance Council of Australia Web: www.insurancecouncil.com.au

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	21,766,711
2012	22,015,576
2013	22,262,501
2014	22,507,617

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	\$819.0
2011	889.6
2012	917.7
2013	998.3
2014	1,100.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$31,924
Life premiums	56,151
Total premiums	\$88,075
Percent of total world premiums	1.84%

(1) Includes accident and health insurance. Source: Swiss Re, sigma, No. 4/2015.

Source: Axco Insurance Information Services.



## **Austria**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
Generali Versicherung AG	1,194.6	1,586.1
Wiener Staedtische Versicherung AG	1,033.5	1,372.2
UNIQA Osterreich Versicherungen AG	1,024.0	1,359.6
Allianz Elementar Versicherungs-AG	823.9	1,093.9
Donau Versicherung AG Vienna Insurance Group	491.4	652.4
Zurich Versicherungs-AG	403.1	535.2
Grazer Wechselseitige Versicherung AG	311.2	413.1
Oberosterreichische Versicherung AG	250.1	332.1
Niederosterreichische Versicherung AG	211.1	280.3
HDI Versicherung AG	154.5	205.1

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writter	n premiums
Company	EUR Mn	USD Mn
Sparkassen Versicherung AG	833.3	1,106.4
Wiener Stadtische Versicherung AG	757.3	1,005.4
Generali Versicherung AG	675.4	896.7
ERGO Versicherung AG	553.8	735.3
FINANCE LIFE Lebensversicherung AG	529.8	703.4
Raiffeisen Versicherung	465.4	617.9
Allianz Elementar Lebensversicherungs AG	394.6	523.9
UNIQA Osterreich Versicherungen AG	343.9	456.5
Wustenrot Versicherungs AG	282.8	375.4
Donau Versicherung AG Vienna Insurance Group	252.9	335.7

Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

Austrian Insurance Association Verband der Versicherungsunternehmen Öesterreichs Web: www.vvo.at

### POPULATION, 2011-2014 (1)

Year	Population
2011	8,217,280
2012	8,219,743
2013	8,221,646
2014	8,223,062

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$323.1
2011	332.6
2012	351.4
2013	361.0
2014	386.9

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$13,820
Life premiums	8,974
Total premiums	\$22,794
Percent of total world premiums	0.48%



### **Bahamas**

### **LEADING NONLIFE INSURANCE COMPANIES, 2012**

	Gross written premiums
Company	USD Mn
Bahamas First General	103.9
RoyalStar Assurance	64.9
Insurance Company of The Bahamas	43.3
Summit	35.6
Security and General	25.4
ICWI Bahamas	3.0

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2008**

	Gross written premiums
Company	USD Mn
Colina Imperial	147.4
Family Guardian	73.3
Atlantic Medical	67.5
British American	19.4
Generali Worldwide	17.5
Capital Life	6.6
Metlife	6.5
Laurentide	5.0
Sirius	2.0
Sagicor	0.8

Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

Bahamas General Insurance Association Web: www.bahamasinsurance.org

### POPULATION, 2011-2014 (1)

Year	Population
2011	313,312
2012	316,182
2013	319,031
2014	321,834

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year GDP
2010 \$9.1
2011 8.9

2010 \$9.1 2011 8.9 2012 10.8 2013 11.4 2014 9.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$563
Life premiums	161
Total premiums	\$724
Percent of total world premiums	0.02%



### **Bahrain**

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross writte	n premiums
Company	BHD Mn	USD Mn
Bahrain Kuwait Insurance Co.	23.4	62.3
ACE American Insurance Co.	20.1	53.6
AXA Insurance (Gulf) Co.	18.6	49.3
Takaful International	17.4	46.3
Bahrain National Insurance Co.	16.4	43.7
Gulf Union Ins & Re Co.	15.5	41.1
Solidarity General Takaful	13.1	34.8
Al Ahlia Insurance Co.	11.4	30.4
Saudi National Ins Co.	11.1	29.6
T'azur Company	8.4	22.2

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writte	n premiums
Company	BHD Mn	USD Mn
Life Insurance Corporation (International)	22.3	59.4
American Life Insurance Co.	13.5	36.0
Zurich International Life Ltd	13.1	34.8
Medgulf Takaful	4.6	12.3
Legal & General Gulf Takaful	4.5	12.0
Bahrain National Life Assurance Co.	1.9	5.1
Takaful International	1.3	3.4
Legal & General Gulf	0.7	2.0
T'azur Company	0.6	1.6
Arabia Insurance Company	0.1	0.3

### **INSURANCE ASSOCIATION**

Bahrain Insurance Association Web: www.bia-bh.com

### POPULATION, 2011-2014 (1)

Year	Population
2011	1,214,705
2012	1,248,348
2013	1,281,332
2014	1,314,089

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$28.0
2011	29.8
2012	30.8
2013	35.0
2014	61.6

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2013 (U.S. \$ millions)

Nonlife premiums (1) \$515
Life premiums 173
Total premiums \$688
Percent of total world premiums 0.01%

(1) Includes accident and health insurance. Source: Swiss Re, *sigma*, *No.* 3/2014.

Source: Axco Insurance Information Services.



## Bangladesh

### **LEADING NONLIFE INSURANCE COMPANIES, 2012**

	Gross written premiums	
Company	BDT Mn	USD Mn
Green Delta Insurance Co Ltd	2,601.4	31.8
Sadharan Bima Corporation	2,212.0	27.0
Pioneer Insurance Co Ltd	1,701.3	20.8
Reliance Insurance Limited	1,486.3	18.2
Pragati Insurance Ltd	1,151.3	14.1
Rupali Insurance Co Ltd	759.5	9.3
Eastland Insurance Co Ltd	650.1	7.9
Phoenix Insurance Co Ltd	614.6	7.5
Bangladesh Gen Ins Co Ltd	591.5	7.2
Continental Insurance Ltd	451.2	5.5

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2012**

	Gross writte	n premiums
Company	BDT Mn	USD Mn
MetLife Alico	16,687.7	203.9
Fareast Islami Life	7,031.3	85.9
National Life	7,025.1	85.8
Popular Life	6,617.8	80.8
Delta Life	5,085.6	62.1
Meghna Life	4,011.8	49.0
Jiban Bima Corporation	3,199.9	39.1
Sandhani Life	2,249.0	27.5
Prime Islami Life	2,071.3	25.3
Progressive Life	1,714.1	20.9

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Bangladesh Insurance Association Web: www.bia-bd.org

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	158,570,535
2012	161,083,804
2013	163,654,860
2014	166,280,712

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$242.2
2011	259.3
2012	282.5
2013	324.6
2014	535.6

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$349
Life premiums	966
Total premiums	\$1,315
Percent of total world premiums	0.03%



## **Belgium**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
AXA Belgium	1,940.4	2,576.4
AG Insurance	1,829.2	2,428.7
Ethias	1,116.9	1,482.9
KBC Assurances	935.9	1,242.6
Baloise	708.8	941.0
Allianz Benelux	505.9	671.7
Belfius Assurances	499.0	662.5
DKV	460.9	611.9
Vivium	396.7	526.7
P&V	260.4	345.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
AG Insurance	4,118.8	5,468.7
AXA Belgium	2,004.1	2,660.9
KBC Assurances	1,484.9	1,971.6
Ethias	1,434.2	1,904.3
Belfius Assurances	1,236.9	1,642.3
Allianz Benelux	894.2	1,187.2
Delta Lloyd Life	798.7	1,060.5
Vivium	649.0	861.7
ERGO	506.6	672.6
Aras	489.9	650.5

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

Insurance Company Association

Web: www.assuralia.be

### POPULATION, 2011-2014 (1)

Year	Population
2011	10,431,477
2012	10,438,353
2013	10,444,268
2014	10,449,361

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	381.4
2011	396.9
2012	412.0
2013	421.7
2014	467.1

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$16,549
Life premiums	22,839
Total premiums	\$39,388
Percent of total world premiums	0.82%



### **Bermuda**

## LEADING NONLIFE AND REINSURANCE COMPANIES, 2012 (1)

	Gross written premiums	
Company	USD Mn	
ACE	15,677.0	
XL Bermuda	5,766.0	
PartnerRe	4,485.9	
Everest Reinsurance (Bermuda)	4,164.6	
Catlin Group	3,603.5	
AXIS Capital Holdings	3,415.5	
Arch Capital Group	2,935.1	
Aspen Insurance Holdings	2,084.0	
Endurance Specialty Holdings	2,013.9	
Hiscox	1,899.5	

<sup>(1)</sup> Includes life, nonlife and reinsurance. Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

Bermuda Insurance Institute Web: www.bii.bm

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	68,679
2012	69,080
2013	69,467
2014	69,839

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	NA
2011	\$5.6
2012	NA
2013	NA
2014	NA

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.



### **Brazil**

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	BRL Mn	USD Mn
Seguradora Lider dos Consórcios do Seguro Dpvat S.A.	8,461.1	3,594.6
Porto Seguro Companhia de Seguros Gerais	5,519.7	2,345.0
Bradesco Auto/Re Companhia de Seguros	5,303.4	2,253.1
MAPFRE Seguros Gerais S.A.	4,866.0	2,067.3
Itau Seguros S.A.	4,179.8	1,775.8
Sul America Companhia Nacional de Seguros	3,365.8	1,429.9
Tokio Marine Seguradora S.A.	2,790.8	1,185.7
HDI Seguros S.A.	2,620.7	1,113.4
Allianz Seguros S.A.	2,589.9	1,100.3
Itau Seguros de Auto e Residencia S.A.	2,400.6	1,019.9

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	BRL Mn	USD Mn
Companhia de Seguros Alianca do Brasil	4,230.5	1,797.3
Bradesco Vida e Previdencia S.A.	3,077.7	1,307.5
Zurich Santander Brasil Seguros e Previdencia S.A.	1,922.4	816.7
Itau Seguros S.A.	1,759.6	747.5
CAIXA Seguradora S.A.	1,364.6	579.7
Icatu Seguros S.A.	1,071.3	455.1
Cardif do Brasil Vida e Previdencia S.A.	844.4	358.8
MAPFRE Vida S.A.	585.3	248.7
HSBC Seguros (Brasil) S.A.	512.4	217.7
Metropolitan Life Seguros E Previdencia Privada S.A.	504.8	214.4

Source: Axco Insurance Information Services

### **INSURANCE ASSOCIATION**

Federacao Nacional das Empresas de Seguros Privados e de Capitalizacao

Web: www.fenaseg.org.br

### POPULATION, 2011-2014 (1)

Year	Population
2011	203,429,773
2012	205,716,890
2013	201,009,622
2014	202,656,788

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$2,024.0
2011	2,194.0
2012	2,284.0
2013	2,422.0
2014	3,073.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$40,464
Life premiums	44,980
Total premiums	\$85,444
Percent of total world premiums	1.79%



## Bulgaria

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	BGN Mn	USD Mn
Armeec	196.9	133.6
BULSTRAD Vienna Insurance Group	171.1	116.1
LEV INS	170.1	115.4
DZI General insurance	142.9	97.0
Allianz Bulgaria	141.7	96.1
BUL INS	119.7	81.2
EUROINS	82.9	56.2
Victoria	71.5	48.5
OZK Insurance	70.4	47.7
UNIQA Insurance	63.6	43.1

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	BGN Mn	USD Mn
Allianz Bulgaria Life	78.6	53.3
Bulstrad Life VIG	54.4	36.9
UNIQA Life	41.8	28.4
DZI Life	33.3	22.6
UBB-Alico	33.0	22.4
GRAWE Bulgaria Life	21.8	14.8
Alico Bulgaria	20.4	13.8
SyVZK	18.6	12.6
Generali Life	10.5	7.1
Sogelife	9.1	6.2

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Association of Bulgarian Insurers Web: www.abz.bg

### POPULATION, 2011-2014 (1)

Year	Population
2011	7,093,635
2012	7,037,935
2013	6,981,642
2014	6,924,716

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$90.4
2011	92.2
2012	101.2
2013	104.6
2014	123.3

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, $2014\,$

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$983
Life premiums	196
Total premiums	\$1,180
Percent of total world premiums	0.02%



### Canada

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	CAD Mn	USD Mn
Intact Insurance Company	6,201.0	5,606.2
Aviva Insurance Company of Canada	3,226.8	2,917.2
Security National Insurance Company	3,006.3	2,717.9
Lloyd's Underwriters	2,594.2	2,345.4
Wawanesa Mutual Insurance Company (The)	2,573.1	2,326.3
Co-operators General Insurance Company	2,293.4	2,073.4
Economical Mutual Insurance Company	1,963.0	1,774.7
Royal & Sun Alliance Insurance Company of Canada	1,849.4	1,672.0
Personal Insurance Company (The)	1,367.1	1,236.0
Allstate Insurance Company of Canada	1,261.7	1,140.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	CAD Mn	USD Mn
Great-West Life Assurance Company (The)	13,609.7	12,304.2
Sun Life Assurance Company of Canada	9,743.8	8,809.1
Manufacturers Life Insurance Company (The)	8,549.0	7,728.9
Canada Life Assurance Company (The)	5,305.7	4,796.8
London Life Insurance Company	3,246.7	2,935.2
Standard Life Assurance Company of Canada (The)	1,351.1	1,221.5
RBC Life Insurance Company	1,264.7	1,143.4
BMO Life Insurance Company	1,023.7	925.5
Empire Life Insurance Company (The)	971.6	878.4
Co-operators Life Insurance Company	968.7	875.8

#### INSURANCE ASSOCIATION

Insurance Bureau of Canada Web: www.ibc.ca

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	34,030,589
2012	34,300,083
2013	34,568,211
2014	34,834,841

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year GDP

2010 NA 2011 \$1,335.0 2012 1,389.0 2013 1,518.0 2014 1,579.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$73,235
Life premiums	52,138
Total premiums	\$125,373
Percent of total world premiums	2.62%



### Chile

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	CLP Mn	USD Mn
RSA Seguros	280,390.5	566.1
Penta Security	211,698.7	427.4
BCI Seguros	210,095.0	424.2
MAPFRE	206,830.7	417.6
Liberty Seguros	169,649.4	342.5
Magallanes	153,480.5	309.9
BNP Paribas Cardif	124,282.3	250.9
ACE Seguros	115,033.4	232.3
Chilena Consolidada	102,440.9	206.8
AIG Chile	72,157.4	145.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	CLP Mn	USD Mn
MetLife	563,417.5	1,137.6
Chilena Consolidada	453,425.0	915.5
Consorcio Nacional	356,315.9	719.4
Sura	277,249.3	559.8
CorpVida	276,300.6	557.9
BICE Vida	260,489.1	526.0
Penta Vida	221,512.2	447.3
Security Prevision	195,378.9	394.5
Principal	190,902.3	385.5
EuroAmerica	137,092.9	276.8

Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

The Chilean Insurance Association Asociacion de Aseguradores de Chile Web: http://portal.aach.cl/home.asp

### POPULATION, 2011-2014 (1)

Year	Population
2011	16,888,760
2012	17,067,369
2013	17,216,945
2014	17,363,894

(1) Estimated.
Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$244.3
2011	260.0
2012	281.0
2013	335.4
2014	410.3

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$4,513
Life premiums	6,401
Total premiums	\$10,915
Percent of total world premiums	0.23%



## China, People's Republic of

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	CNY Mn	USD Mn
PICC Propery and Casualty	252,419.2	41,087.6
Ping An Property and Casualty	142,857.3	23,253.7
CPIC Property	92,837.3	15,111.6
China Life Property and Casualty	40,397.4	6,575.7
China United Property	34,865.2	5,675.2
China Continent Property and Casualty	22,358.1	3,639.3
Sunshine Property and Casualty	21,173.4	3,446.5
Sinosure (China Export and Credit Insurance Corporation)	18,118.4	2,949.2
Taiping General	13,269.8	2,160.0
Tianan Insurance	11,152.6	1,815.4

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	CNY Mn	USD Mn
China Life	331,242.2	53,918.1
Ping An Life	173,994.8	28,322.1
New China Life	109,868.3	17,883.9
China Pacific Life	98,691.7	16,064.6
PICC Life	78,717.6	12,813.3
Taikang Life	67,904.4	11,053.2
Taiping Life	65,128.5	10,601.3
Anbang Life	52,887.6	8,608.8
Sino Life	36,710.7	5,975.6
China Post Life	21,952.8	3,573.4

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Association of China Web: www.iachina.cn

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	1,336,718,015
2012	1,343,239,923
2013	1,349,585,838
2014	1,355,692,576

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$8,791.0
2011	9,872.0
2012	11,300.0
2013	13,370.0
2014	17,630.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$151,490
Life premiums	176,950
Total premiums	\$328,439
Percent of total world premiums	6.87%



### Colombia

## LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross written premiums	
Company	COP Mn	USD Mn
Suramericana SA	1,489,301.0	744.0
Estado SA	792,209.4	395.8
AXA Colpatria Seguros S.A.	783,839.5	391.6
Allianz Seguros SA	738,390.0	368.9
Liberty Seguros	662,481.4	331.0
MAPFRE	623,718.0	311.6
Previsora	574,540.3	287.0
Bolivar SA	511,353.7	255.5
QBE Seguros	462,270.8	230.9
Cardif Colombia Seguros Generales	462,071.9	230.8

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross writte	en premiums
Company	COP Mn	USD Mn
Suramericana Vida	2,280,744.3	1,139.4
Vidalfa SA	1,277,166.2	638.0
MAPFRE Colombia Vida Seguros	914,515.0	456.9
Bolivar Vida	799,288.0	399.3
Seguros de Riesgos Profesionales Suramericana	781,855.8	390.6
Positiva Compania de Seguros	737,723.9	368.5
AXA Colpatria Seguros S.A.	482,762.9	241.2
Riesgos Profesionales Colmena SA	416,744.6	208.2
Allianz Seguros de Vida	377,093.8	188.4
BBVA Seguros de Vida Colombia SA	239,992.9	119.9

Source: Axco Insurance Information Services

#### **INSURANCE ASSOCIATION**

The Colombian Association of Insurance Agents Asociacion Colombiana de Agentes de Seguros Web: www.acoas.com.co

### POPULATION, 2011-2014 (1)

Year	Population
2011	44,725,543
2012	45,239,079
2013	45,745,783
2014	46,245,297

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$400.3
2011	431.9
2012	467.0
2013	526.5
2014	642.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written	
Nonlife premiums (1)	\$6,649	
Life premiums	2,861	
Total premiums	\$9,510	
Percent of total world premiums	0.20%	



### Costa Rica

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross writte	en premiums
Company	CRC Mn	USD Mn
INS	233,040.3	466.3
ASSA Compania de Seguros	17,521.7	35.1
MAPFRE Seguros Costa Rica	5,420.4	10.9
Qualitas Compania de Seguros (Costa Rica)	2,916.2	5.8
Aseguradora del Istmo (ADISA)	607.7	1.2
Aseguradora Sagicor Costa Rica	187.8	0.4
Oceánica de Seguros S.A	69.8	0.1

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writte	en premiums
Company	CRC Mn	USD Mn
INS	229,157.1	458.5
PAN AMERICAN Life Insurance	14,341.8	28.7
Aseguradora del Istmo (ADISA)	6,008.4	12.0
MAPFRE Seguros Costa Rica	3,383.0	6.8
Seguros del Magisterio	2,130.6	4.3
ASSA Compania de Seguros	1,243.6	2.5
Atlantic Southern Insurance Company	904.3	1.8
Best Meridian Insurance Company	648.2	1.3
Aseguradora Sagicor Costa Rica	248.5	0.5
Source: Axco Insurance Information Services.		

#### **INSURANCE ASSOCIATION**

Instituto Nacional de Seguros Web: www.ins-cr.com

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	4,576,562
2012	4,636,348
2013	4,695,942
2014	4,755,234

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$48.2
2011	51.6
2012	54.5
2013	61.4
2014	71.2

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,014
Life premiums	142
Total premiums	\$1,156
Percent of total world premiums	0.02%
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### **Croatia**

## LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross written premiums	
Company	HRK Mn	USD Mn
Croatia	1,913.3	332.9
Euroherc	871.3	151.6
Allianz Zagreb	677.0	117.8
Jadransko	558.5	97.2
Uniqa	331.0	57.6
Wiener Vienna Insurance Group	282.7	49.2
Generali	262.6	45.7
Triglav	259.1	45.1
HOK	180.2	31.4
Croatia zdravstveno	173.5	30.2

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	HRK Mn	USD Mn
Allianz Zagreb	541.1	94.1
Croatia	366.6	63.8
Uniqa	322.3	56.1
Wiener Vienna Insurance Group	280.8	48.9
Grawe Hrvatska	246.4	42.9
Merkur	240.9	41.9
Agram zivotno	208.4	36.3
Erste VIG	151.4	26.3
Generali	117.4	20.4
Triglav	61.2	10.6

Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

Croatian Insurance Bureau Hrvatski Ured Za Osiguranje Web: www.huo.hr

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	4,483,804
2012	4,480,043
2013	4,475,611
2014	4,470,534

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$79.2
2011	78.5
2012	80.9
2013	78.9
2014	87.3

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,034
Life premiums	460
Total premiums	\$1,494
Percent of total world premiums	0.03%



## **Cyprus**

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	EUR Mn	USD Mn
General Insurance of Cyprus	52.9	70.2
CNP Asfalistiki	50.3	66.7
Universal Life	31.5	41.8
Pancyprian	29.0	38.5
Atlantic	22.6	29.9
Trust	21.6	28.7
AIG	21.4	28.4
Cosmos	18.8	25.0
Alpha	14.5	19.2
Prime	14.4	19.1

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	EUR Mn	USD Mn
Eurolife	83.5	110.8
CNP Cyprialife	72.8	96.5
Universal Life	46.3	61.4
Allianz Hellas	22.8	30.3
Prime	22.7	30.1
MetLife Alico	21.9	29.0
Alpha	15.2	20.1
Hellenic Alico	10.7	14.2
Ethhniki Insurance	7.2	9.6
Minerva	1.0	1.4

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Association of Cyprus Web: www.iac.org.cy

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	1,120,489
2012	1,138,071
2013	1,155,403
2014	1,172,458

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$22.9
2011	23.2
2012	23.8
2013	21.6
2014	128.5

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$562
Life premiums	419
Total premiums	\$981
Percent of total world premiums	0.02%



# **Czech Republic**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	CZK Mn	USD Mn
Ceska pojistovna as	18,430.9	941.8
Kooperativa, pojistovna, as	15,734.2	804.0
Allianz pojistovna, as	7,168.7	366.3
Generali Pojistovna as	5,022.3	256.6
Ceska podnikatelska pojistovna, as	4,693.3	239.8
CSOB Pojistovna, as, clen holdingu CSOB	4,423.7	226.0
UNIQA pojistovna, as	4,311.2	220.3
BNP Paribas Cardif Pojistovna, as	2,025.8	103.5
AXA pojistovna as	757.0	38.7
Triglav pojistovna,as	734.9	37.6

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	CZK Mn	USD Mn
Ceska pojistovna as	10,418.9	532.4
Kooperativa, pojistovna, as	6,643.4	339.5
Pojistovna ceske sporitelny, as	5,988.9	306.0
ING zivotni pojistovna NV, pobocka pro ceskou republiku	4,857.6	248.2
CSOB Pojistovna, as, clen holdingu CSOB	2,982.4	152.4
Allianz pojistovna, as	2,946.2	150.5
Generali Pojistovna as	2,798.8	143.0
MetLife pojistovna as	2,416.8	123.5
Komercni pojistovna, as	1,541.8	78.8
AXA zivotni pojistovna as	1,441.4	73.7

Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

Czech Insurance Association Ceska Asociace Pojistoven Web: www.cap.cz

### POPULATION, 2011-2014 (1)

Year	Population
2011	10,190,213
2012	10,177,300
2013	10,162,921
2014	10,627,448

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$256.7
2011	262.8
2012	272.2
2013	285.6
2014	299.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$4,174
Life premiums	3,429
Total premiums	\$7,603
Percent of total world premiums	0.16%



### **Denmark**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	DKK Mn	USD Mn
Tryg Skade	19,539.8	3,479.1
Codan Forsikring	7,821.3	1,392.6
Topdanmark	6,567.4	1,169.3
Alm. Brand Forsikring	4,928.6	877.6
Sygeforsikring Danmark	2,745.9	488.9
LB Forsikring	2,334.9	415.7
Alka	1,913.2	340.6
Danske Forsikring	1,899.9	338.3
Alpha Insurance	1,543.0	274.7
GF-Forsikring	1,533.1	273.0

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	DKK Mn	USD Mn
PFA Pension	24,665.8	4,391.8
Danica Pension	16,837.4	2,998.0
Nordea Liv & Pension A/S	12,192.5	2,170.9
PensionDanmark	10,738.1	1,912.0
SAMPENSION KP Livforsikring	8,140.9	1,449.5
AP Pension	6,958.0	1,238.9
Industriens Pensionsforsikring	6,527.9	1,162.3
Pen-Sam Liv	4,999.9	890.3
SEB Pensionsforsikring	4,258.8	758.3
Laerernes Pension	4,089.0	728.1

#### **INSURANCE ASSOCIATION**

Danish Insurance Association Forsikring & Pension Web: www.forsikringogpension.dk

### POPULATION, 2011-2014 (1)

Year	Population
2011	5,529,888
2012	5,543,453
2013	5,556,452
2014	5,569,077

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$197.7
2011	201.4
2012	208.8
2013	211.3
2014	248.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$11,378
Life premiums	22,931
Total premiums	\$34,308
Percent of total world premiums	0.72%



# **Dominican Republic**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	DOP Mn	USD Mn
Universal	6,291.7	144.5
Banreservas	4,555.9	104.6
MAPFRE	3,737.0	85.8
Sura	2,697.2	61.9
Colonial	2,575.7	59.1
Constitucion	1,119.6	25.7
Monumental	748.7	17.2
Pepin	668.5	15.4
General	469.9	10.8
Dominicana	287.2	6.6

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	DOP Mn	USD Mn
Universal	2,285.9	52.5
Banreservas	1,322.9	30.4
MAPFRE	1,159.7	26.6
Monumental	874.6	20.1
Pepin	829.1	19.0
Sura	611.7	14.0
Colonial	365.6	8.4
Angloamericana	249.8	5.7
La Comercial	161.0	3.7
APS (La Imperial)	131.5	3.0

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Dominican Association of Insurers and Reinsurers Camara Dominicana de Aseguradores y Reaseguradores Inc.

Web: www.cadoar.org.do

### POPULATION, 2011-2014 (1)

Year	Population
2011	9,956,648
2012	10,088,598
2013	10,219,630
2014	10,349,741

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$78.9
2011	84.9
2012	93.2
2013	101.0
2014	135.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$576
Life premiums	188
Total premiums	\$763
Percent of total world premiums	0.02%



## **Ecuador**

## LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross written premiums
Company	USD Mn
Sucre	359.5
Equinoccial	272.3
Colonial	215.0
Ace Seguros	166.0
AIG Metropolitana	89.7
MAPFRE-ATLAS	86.4
Liberty Seguros	76.7
Aseguradora Del Sur	73.0
Seguros Unidos	71.7
Rocafuerte	69.5

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

Gross written premiums
USD Mn
86.6
56.6
29.6
21.4
18.4
16.8
14.8
14.8
13.3
11.4

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#### **INSURANCE ASSOCIATION**

Asociacion de Companias de Seguros del Ecuador Web: www.acose.org

### POPULATION, 2011-2014 (1)

Year	Population
2011	15,007,343
2012	15,223,680
2013	15,439,429
2014	15,654,411

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$107.1
2011	115.3
2012	124.8
2013	157.6
2014	182.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,427
Life premiums	276
Total premiums	\$1,703
Percent of total world premiums	0.04%



# **Egypt**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross writte	n premiums
Company	EGP Mn	USD Mn
Misr	4,018.5	566.8
Bupa Egypt	408.7	57.6
Suez Canal	406.5	57.3
Arab Misr	368.1	51.9
Egyptian Takaful	318.6	44.9
Royal	281.8	39.8
Allianz Egypt	274.9	38.8
AIG Egypt	264.8	37.3
Arab Orient Takaful	245.4	34.6
Delta	209.7	29.6

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross writter	n premiums
Company	EGP Mn	USD Mn
Misr Life	2,187.4	308.5
CIL	1,223.7	172.6
Allianz Life Insurance Company Egypt	1,123.9	158.5
Suez Canal	322.6	45.5
Pharaonic American Life (MetLife Alico)	292.4	41.2
QNB ALAHLI Life	285.5	40.3
Tokio Marine Egypt Family Takaful	265.4	37.4
Egyptian Life Takaful	223.6	31.5
Delta Insurance	107.1	15.1
ACE Life Insurance	97.1	13.7

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

Insurance Federation of Egypt Web: www.ifegypt.org

### POPULATION, 2011-2014 (1)

Year	Population
2011	82,079,636
2012	83,688,164
2013	85,294,388
2014	86,895,099

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	\$470.4
2011	500.9
2012	515.4
2013	551.4
2014	945.4

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written	
Nonlife premiums (1)	\$1,079	
Life premiums	888	
Total premiums	\$1,968	
Percent of total world premiums	0.04%	
(1) Includes accident and health insurance.		



## El Salvador

#### **LEADING INSURANCE COMPANIES, 2013 (1)**

USD Mn 85.0 77.5
77.5
66.9
60.1
39.2
37.2
34.2
31.2
25.4
20.4

Includes life and nonlife.

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Asociacion Salvadorena de Empresas de Seguros Web: www.ases.com.sv

### POPULATION, 2011-2014 (1)

Year	Population
2011	6,071,774
2012	6,090,646
2013	6,108,590
2014	6,125,512

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	\$43.2
2011	44.0
2012	44.8
2013	47.5
2014	50.9

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

NA=Data not available.

Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2010

(U.S. \$ millions)

Direct premiums written
\$364
188
\$552
0.01%



## **Finland**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
Pohjola	1,096.8	1,409.2
If P&C	1,011.3	1,299.3
LahiTapiola	838.7	1,077.6
Fennia	402.5	517.2
LahiTapiola Regionals	217.2	279.0
A-Vakuutus Oy	106.0	136.2
Pohjantahti	94.1	120.9
Turva	90.4	116.2
Folksam	74.0	95.1
Eurooppalainen	55.4	71.2

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums		
Company	EUR Mn	USD Mn	
Nordea Life	2,184.0	2,899.8	
OP Life	1,115.0	1,480.4	
Mandatum Life	1,032.0	1,370.2	
Tapiola Life	423.0	561.6	
Aktia Life	141.0	187.2	
Fennia Life	94.0	124.8	
Aurum	90.0	119.5	
Duo	83.0	110.2	
Kaleva Mutual	60.0	79.7	
Suomi Mutual	50.0	66.4	

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Federation of Finnish Insurance Companies Web: www.vakes.fi

### POPULATION, 2011-2014 (1)

Year	Population
2011	5,259,250
2012	5,262,930
2013	5,266,114
2014	5,268,799

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$181.4
2011	187.6
2012	195.6
2013	195.5
2014	221.5

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$5,569
Life premiums	24,055
Total premiums	\$29,625
Percent of total world premiums	0.62%



### **France**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
Covea	8,251.0	10,955.2
AXA	7,572.0	10,053.7
Sferen	7,313.0	9,709.8
Groupama	5,163.0	6,855.1
Allianz	5,122.0	6,800.7
Generali	3,058.0	4,060.2
Credit Agricole	2,638.0	3,502.6
Credit Mutuel	1,815.0	2,409.9
Sgam BTP	1,633.0	2,168.2
Aviva	1,046.0	1,388.8

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
CNP	21,233.0	28,191.9
Credit Agricole	19,190.0	25,479.4
AXA	14,115.0	18,741.1
Credit Mutuel	12,282.0	16,307.3
BNP Paribas	10,269.0	13,634.6
Allianz	8,550.0	11,352.2
Societe Generale	7,704.0	10,228.9
Generali	7,527.0	9,993.9
Sgam AG2R La Mondiale	7,012.0	9,310.1
Aviva	5,602.0	7,438.0

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Federation Federation Française des Societes d'Assurances Web: www.ffsa.fr

### POPULATION, 2011-2014 (1)

Year	Population
2011	65,312,249
2012	65,630,692
2013	65,951,611
2014	66,259,012

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$2,113.0
2011	2,160.0
2012	2,214.0
2013	2,273.0
2014	2,587.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NO NLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$97,759
Life premiums	172,761
Total premiums	\$270,520
Percent of total world premiums	5.66%



## **Germany**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross writte	n premiums
Company	EUR Mn	USD Mn
Allianz Vers	9,105.0	12,089.1
AXA Vers	3,694.0	4,904.7
Allianz Global Ag	3,300.0	4,381.5
R+V Allgemeine Vers	3,243.0	4,305.9
HDI-Gerling Industrie	3,200.0	4,248.8
Ergo Versicherung	2,832.0	3,760.2
LVM Sach	1,853.0	2,460.3
Generali Versicherung	1,745.0	2,316.9
VHV Allgemeine Vers	1,558.0	2,068.6
HUK-Coburg Allg Vers	1,539.0	2,043.4

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writte	n premiums
Company	EUR Mn	USD Mn
Allianz Leben	16,400.0	21,775.0
R+V Lebensvers Ag	4,902.0	6,508.6
Aachenmünchener Leben	4,569.0	6,066.5
Generali Leben Ag	4,381.0	5,816.8
Debeka Leben	3,657.0	4,855.6
Zurich Deutscher Herold	3,515.0	4,667.0
Cosmos Leben	3,100.0	4,116.0
Ergo Leben Ag	3,080.0	4,089.4
AXA Leben	2,809.0	3,729.6
Bayern-Versicherung	2,503.0	3,323.3

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

German Insurance Association Gesamtverband der Deutschen Versicherungswirtschaft e.V. Web: www.gdv.de

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	81,471,834
2012	81,305,856
2013	81,147,265
2014	80,996,685

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$2,812.0
2011	2,960.0
2012	3,085.0
2013	3,227.0
2014	3,621.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$136,170
Life premiums	118,475
Total premiums	\$254,644
Percent of total world premiums	5.33%



### Greece

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross writte	n premiums
Company	EUR Mn	USD Mn
Ethniki	611.3	811.6
ATE	176.6	234.4
ERGO Damages	138.0	183.3
Allianz Hellas	125.4	166.5
Axa	123.5	163.9
European Reliance	113.3	150.4
Generali Hellas	110.9	147.3
Idrogios General	102.8	136.5
Eurolife ERB General	81.5	108.2
European Union	80.3	106.7

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writte	n premiums
Company	EUR Mn	USD Mn
Ethniki	378.7	502.8
Eurolife ERB Life	271.4	360.3
ING Life	239.8	318.4
MetLife ALICO Life	215.5	286.1
Interamerican Life	178.4	236.9
Allianz Hellas	97.8	129.9
Generali Hellas	64.0	85.0
AXA	60.1	79.8
Groupama Phoenix	59.3	78.7
Agrotiki	38.1	50.6

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Association of Insurance Companies of Greece Web: www.eaee.gr/cms/

### POPULATION, 2011-2014 (1)

Year	Population
2011	10,760,136
2012	10,767,827
2013	10,772,967
2014	10,775,557

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$339.2
2011	321.7
2012	305.6
2013	267.1
2014	284.3

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$2,893
Life premiums	2,376
Total premiums	\$5,268
Percent of total world premiums	0.11%
(1) Includes accident and health ins	surance



## Guatemala

## LEADING LIFE AND NONLIFE INSURANCE COMPANIES, 2014

	Gross written premiums	
Company	GTQ Mn	USD Mn
El Roble, S. A.	1,460.1	188.8
G&T, S. A.	1,177.3	152.3
Aseguradora General, S. A.	569.9	73.7
MAPFRE Seguros Guatemala, S. A.	363.6	47.0
Aseguradora Rural, S. A.	351.5	45.5
Seguros Universales, S. A.	335.5	43.4
Pan-American Life Insurance de Guatemala, Compania de Seguros	295.1	38.2
Credito Hipotecario Nacional de Guatemala	291.9	37.8
Seguros Agromercantil, S. A.	231.0	29.9
Occidente, S. A.	176.1	22.8

<sup>(1)</sup> Includes life and nonlife.

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Guatemalan Insurance Association Web: www.agis.com.gt/

### POPULATION, 2011-2014 (1)

Year	Population
2011	13,824,463
2012	14,099,032
2013	14,373,472
2014	14,647,083

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2012-2014 (1) (U.S. \$ billions)

Year	GDP
2012	\$74.6
2013	81.5
2014	118.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$671
Life premiums	165
Total premiums	\$835
Percent of total world premiums	0.02%
(1) Includes accident and healtl	n insurance



# **Hong Kong**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	HDK Mn	USD Mn
AXA General	3,650.9	470.8
Zurich Insurance	2,657.0	342.7
Bupa	2,351.6	303.3
CTPI (HK)	2,043.6	263.6
BOC Group Insurance	1,842.6	237.6
QBE HKSI	1,763.2	227.4
AIG Insurance HK	1,551.2	200.1
CNOOC Insurance	1,452.4	187.3
Asia Insurance	1,254.7	161.8
AXA China (HK)	1,161.3	149.8

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	HDK Mn	USD Mn
HSBC Life	45,396.1	5,854.5
AIA International	42,572.1	5,490.3
Prudential (HK) Life	34,506.5	4,450.1
China Life	28,520.2	3,678.1
Manulife (Int'l)	21,844.5	2,817.2
BOC Group Life	16,756.8	2,161.0
AXA China (Bermuda)	15,990.3	2,062.2
Hang Seng Insurance	12,241.1	1,578.7
FWD Life	9,017.0	1,162.9
Sun Life Hong Kong	6,209.3	8.008

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Hong Kong Federation of Insurers Web: www.hkfi.org.hk

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	7,122,508
2012	7,153,519
2013	7,182,724
2014	7,112,688

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$301.3
2011	327.0
2012	353.7
2013	381.7
2014	400.6

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$4,182
Life premiums	36,856
Total premiums	\$41,038
Percent of total world premiums	0.86%



# **Hungary**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	HUF Mn	USD Mn
Allianz	81,478.0	350.3
Generali	73,326.9	315.3
Aegon	47,440.3	204.0
Groupama Garancia	45,824.0	197.0
UNIQA	31,935.8	137.3
Union	22,703.2	97.6
K&H	18,081.5	77.7
AIG	9,178.2	39.5
Wáberer Hungária	9,149.7	39.3
MP Hungarian Post	8,447.1	36.3

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	HUF Mn	USD Mn
ING	74,720.6	321.2
MPÉ Hungarian Post Life	63,322.3	272.2
Groupama Garancia	48,767.6	209.7
Allianz	41,758.9	179.5
Generali	41,503.7	178.4
Aegon	38,954.8	167.5
UNIQA	24,366.7	104.8
MetLife	18,904.2	81.3
Signal	16,796.2	72.2
Erste	15,984.3	68.7

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

Association of Hungarian Insurance Companies

Web: www.mabisz.hu

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	9,976,062
2012	9,958,453
2013	9,939,470
2014	9,919,128

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$186.3
2011	190.0
2012	195.9
2013	196.6
2014	239.9

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,536
Life premiums	1,953
Total premiums	\$3,488
Percent of total world premiums	0.07%



## India

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	INR Mn	USD Mn
New India	137,276.1	2,276.6
National	102,609.7	1,701.7
United India	97,089.3	1,610.1
Oriental	72,825.4	1,207.7
ICICI Lombard	68,561.6	1,137.0
Bajaj Allianz	45,164.5	749.0
AIC (Crop)	33,950.1	563.0
IFFCO Tokio	29,309.2	486.1
HDFC Ergo	29,069.9	482.1
Reliance General	23,888.2	396.2

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	INR Mn	USD Mn
LIC	2,369,423.0	39,293.9
ICICI Prudential	124,286.5	2,061.1
HDFC Standard	120,629.0	2,000.5
SBI Life	107,386.0	1,780.9
Max Life	72,785.4	1,207.1
Bajaj Allianz	58,431.4	969.0
Birla Sun Life	48,330.5	801.5
Reliance	42,834.0	710.4
Kotak Mahindra	27,007.9	447.9
TATA AIA	23,237.0	385.4

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Institute of India
Web: www.insuranceinstituteofindia.com

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	77,891,220
2012	78,868,711
2013	79,853,900
2014	1,236,344,631

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$3,561.0
2011	4,046.0
2012	4,463.0
2013	4,962.0
2014	7,277.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$14,590
Life premiums	55,299
Total premiums	\$69,889
Percent of total world premiums	1.46%



## Indonesia

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross writte	n premiums
Company	IDR Mn	USD Mn
Astra Buana	3,779,889.0	361.3
Sinar Mas	3,568,439.0	341.1
Jasa Indonesia	2,821,370.0	269.7
Central Asia	2,305,945.0	220.4
Tugu Pratama Indonesia	2,075,843.0	198.4
Wahana Tata	1,897,607.0	181.4
Adira Dinamika	1,782,404.0	170.4
Kredit Indonesia	1,565,593.0	149.7
Bangun Askrida	1,435,038.0	137.2
MSIG Indonesia	1,278,738.0	122.2

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	IDR Mn	USD Mn
Jiwa Sinarmas MSIG	9,745,824.0	931.6
Allianz Life Indonesia	8,841,228.0	845.1
Jiwa Manulife Indonesia	8,294,921.0	792.9
Axa Mandiri Financial Services	6,741,617.0	644.4
Indolife Pensiontama	6,248,468.0	597.3
Jiwasraya (Persero)	6,030,737.0	576.5
AIA Financial	5,643,021.0	539.4
Jiwa Bersama Bumiputera 1912	5,503,094.0	526.1
Jiwa Adisarana Wanaartha	3,436,282.0	328.5
Jiwa Sequis Life	3,423,840.0	327.3

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance and Reinsurance Broker Association of Indonesia

Asosiasi Broker Asuransi dan Reasuransi Indonesia Web: www.apparindo.or.id

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	245,613,043
2012	248,216,193
2013	251,160,124
2014	253,609,643

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$968.5
2011	1,033.0
2012	1,121.0
2013	1,285.0
2014	2,554.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$5,148
Life premiums	10,159
Total premiums	\$15,307
Percent of total world premiums	0.32%



### Iran

# LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	IRR Mn	USD Mn
Bimeh Iran	72,690,055.0	3,947.5
Bimeh Asia	16,013,873.0	869.6
Bimeh Dana	10,799,107.0	586.5
Bimeh Alborz	8,836,888.0	479.9
Bimeh Parsian	7,985,007.1	433.6
Bimeh Karafarin	5,120,862.0	278.1
Bimeh Sina	5,087,998.0	276.3
Bimeh Pasargad	5,068,092.8	275.2
Bimeh Tose'e	4,868,714.8	264.4
Bimeh Kosar	4,791,673.6	260.2

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Central Insurance of Iran Web: www.centinsur.ir

### POPULATION, 2011-2014 (1)

Year	Population
2011	77,891,220
2012	78,868,711
2013	79,853,900
2014	80,840,713

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$876.0
2011	863.5
2012	928.9
2013	987.1
2014	1,284.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$6,737
Life premiums	721
Total premiums	\$7,458
Percent of total world premiums	0.16%



## **Ireland**

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	EUR Mn	USD Mn
Aviva Insurance Limited	327.9	435.3
RSA Insurance	324.2	430.4
FBD	302.1	401.1
AXA	285.1	378.5
Allianz Plc	281.5	373.8
Liberty Insurance Ltd	166.2	220.7
AIG Europe Limited	135.1	179.4
Zurich Insurance plc	126.2	167.5
Aviva Health	81.8	108.6
Irish Public Bodies	70.1	93.1

Source: Axco Insurance Information Services.

#### **LEADING INSURANCE COMPANIES, 2013**

	Gross written premiums		
Company	EUR Mn	USD Mn	
Irish Life	4,765.7	6,327.6	
Zurich Life Assurance	1,500.0	1,991.7	
New Ireland	1,486.1	1,973.2	
Standard Life	1,141.2	1,515.2	
Aviva Life & Pensions	573.7	761.8	
Canada Life Ass. (Ireland)	328.8	436.5	
Friends First Man. Pen. Funds	253.3	336.3	
Ark	114.0	151.4	
Friends' First Life Ass. Co.	111.6	148.2	
The Royal London Mutual Society	72.0	95.5	

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Irish Insurance Federation Web: www.iif.ie

### POPULATION, 2011-2014 (1)

Year	Population
2011	4,670,976
2012	4,722,028
2013	4,775,982
2014	4,832,765

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$177.0
2011	172.3
2012	182.1
2013	190.4
2014	224.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$8,817
Life premiums	45,136
Total premiums	\$53,954
Percent of total world premiums	1.13%



## Israel

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	ILS Mn	USD Mn
Harel	4,048.1	1,131.4
Clal	2,839.9	793.7
The Phoenix	2,737.1	765.0
Migdal	2,015.5	563.3
Menora Mivtachim	1,941.8	542.7
Ayalon	1,194.0	333.7
IDI	1,172.6	327.7
AIG	775.5	216.7
ILD	749.9	209.6
Shomera	589.8	164.8

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	ILS Mn	USD Mn
Migdal	7,935.8	2,197.7
Clal	5,782.0	1,601.2
Harel	4,307.4	1,192.8
The Phoenix	4,251.1	1,177.3
Menora Mivtachim	2,061.1	570.8
Dykla	927.6	256.9
ILD	554.4	153.5
Ayalon	479.8	132.9
IDI	225.9	62.6
AIG	95.1	26.3

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Israel Insurance Association Web: www.igudbit.org.il

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	7,473,052
2012	7,590,758
2013	7,707,042
2014	7,821,850

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$205.2
2011	217.1
2012	235.1
2013	274.5
2014	268.3

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$6,651
Life premiums	7,693
Total premiums	\$14,344
Percent of total world premiums	0.30%



# **Italy**

# LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	EUR Mn	USD Mn
UnipolSai Assicurazioni	8,800.1	11,684.3
Generali Italia	5,707.2	7,577.6
Allianz	3,432.2	4,557.0
Societa Cattolica	1,460.2	1,938.8
AXA Assicurazioni	1,428.0	1,896.0
Societa Reale Mutua	1,354.3	1,798.2
Groupama Assicurazioni	1,218.1	1,617.3
Vittoria Assicurazioni	982.7	1,304.7
Sara Assicurazioni	595.2	790.3
Italiana Assicurazioni	550.0	730.3

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
Poste Vita	13,172.2	17,489.2
Intesa Sanpaolo Vita	11,506.8	15,278.1
Generali Italia	6,999.6	9,293.7
Fideuram Vita	5,635.4	7,482.3
Mediolanum Vita	4,596.7	6,103.3
BNP Paribas Cardif Vita	4,162.8	5,527.1
Alleanza Assicurazioni	3,921.5	5,206.7
UnipolSai Assicurazioni	3,437.6	4,564.2
CreditRas Vita	3,413.9	4,532.8
CNP UniCredit Vita	2,562.8	3,402.7

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Italian Association of Insurance Companies Associazione Nazionale fra le Imprese Assicuratrici Web: www.ania.it

### POPULATION, 2011-2014 (1)

Year	Population
2011	61,016,804
2012	61,261,254
2013	61,482,297
2014	61,680,122

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$1,756.0
2011	1,782.0
2012	1,826.0
2013	1,805.0
2014	2,066.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$49,443
Life premiums	145,292
Total premiums	\$194,735
Percent of total world premiums	4.08%



## **Jamaica**

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	JMD Mn	USD Mn
Advantage General	5,203.0	51.9
General Accident (GA)	4,480.0	44.7
Jamaica International	4,318.0	43.1
British Caribbean (BCIC)	3,785.0	37.8
Insurance Company of the West Indies	3,623.0	36.1
JN General Insurance	3,309.0	33.0
Guardian General	2,807.0	28.0
Chartis	1,837.0	18.3
Key	678.0	6.8

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	JMD Mn	USD Mn
Sagicor Life Jamaica	28,040.0	279.7
Guardian Life	8,870.0	88.5
NCB Insurance	1,970.0	19.7
Scotia Life Jamaica	1,970.0	19.7
CUNA Mutual	1,430.0	14.3
JN Life	50.0	0.5

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

The Insurance Association of Jamaica Web: www.iaj-online.com

### POPULATION, 2011-2014 (1)

Year	Population
2011	2,868,380
2012	2,889,187
2013	2,909,714
2014	2,930,050

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$23.4
2011	23.9
2012	24.6
2013	25.1
2014	24.3

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

Nonlife premiums (1) \$409
Life premiums 309
Total premiums \$718
Percent of total world premiums 0.02%



## **Japan**

# LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	JYP Mn	USD Mn
TMN	2,230,071.7	22,850.0
Sompo Japan	1,609,528.7	16,491.8
Mitsui Sumitomo	1,608,007.6	16,476.2
Aioi ND	1,271,145.2	13,024.6
Nipponkoa	742,706.6	7,610.0
Fuji	303,535.0	3,110.1
AIU	246,367.8	2,524.4
Kyoei	202,968.5	2,079.7
Nisshin	151,917.2	1,556.6
Sony	87,370.9	895.2

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	JPY Mn	USD Mn
Nippon	4,824,180.0	49,430.1
Japan Post	3,755,869.0	38,483.8
Meiji Yasuda	3,605,624.0	36,944.4
Dai-ichi	2,862,818.0	29,333.4
Sumitomo	2,500,078.0	25,616.6
Aflac	1,652,901.0	16,936.2
MetLife Alico	1,390,388.0	14,246.4
Dai-ichi Frontier	1,145,773.0	11,740.0
Sony	959,659.0	9,833.0
Gibraltar	947,713.0	9,710.6

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

General Insurance Association of Japan Web: www.sonpo.or.jp/en

### POPULATION, 2011-2014 (1)

Year	Population
2011	126,475,664
2012	127,368,088
2013	127,253,075
2014	127,103,388

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$4,141.0
2011	4,338.0
2012	4,389.0
2013	4,729.0
2014	4,807.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$108,174
Life premiums	371,588
Total premiums	\$479,762
Percent of total world premiums	10.04%



## **Jordan**

# LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	JOD Mn	USD Mn
Arab Orient Insurance	86.0	121.2
Jordan Insurance	41.4	58.4
Middle East Insurance	32.6	45.9
First Insurance	22.4	31.6
Jordan French Insurance	19.6	27.5
Med Gulf Insurance	17.6	24.8
United Insurance	16.9	23.9
Islamic Insurance	16.5	23.2
National Insurance	16.3	23.0
Jordan Emirates Insurance	15.8	22.2

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	JOD Mn	USD Mn
Jordan Insurance	11.7	16.4
Al Nisr Al Arabi Insurance	11.0	15.5
MetLife Alico	10.6	14.9
Middle East Insurance	3.5	5.0
Islamic Insurance	3.3	4.6
Arabia Insurance- Jordan	1.9	2.7
United Insurance	1.3	1.9
Jordan French Insurance	1.3	1.8
Arab Insurance	0.7	0.9
Euro Arab Insurance Group	0.6	0.8

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Jordan Insurance Federation Web: www.joif.org

### POPULATION, 2011-2014 (1)

Year	Population
2011	6,508,271
2012	6,508,887
2013	6,482,081
2014	7,930,491

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$33.1
2011	33.8
2012	36.8
2013	40.0
2014	79.8

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$664
Life premiums	72
Total premiums	\$736
Percent of total world premiums	0.02%



## Kazakhstan

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	KZT Mn	USD Mn
Eurasia	33,395.9	186.4
Halyk-Kazakhinstrakh	26,762.2	149.4
NOMAD Insurance	14,898.5	83.1
Kaspi Insurance	14,018.3	78.2
Oil Insurance Company	12,470.8	69.6
NOMAD Life	12,452.1	69.5
Tsesna Garant	10,719.4	59.8
Kazakhmys	9,908.4	55.3
Amanat Insurance	7,752.0	43.3
Kazkommerts-Policy	7,729.9	43.1

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	KZT Mn	USD Mn
PPF Insurance	15,061.8	84.1
Halyk-Life	8,781.1	49.0
NOMAD Life	8,494.4	47.4
State Annuity Company	5,023.0	28.0
Kazkommerts-Life	4,409.7	24.6
BTA Life	3,614.8	20.2
Grandes	1,602.5	8.9

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

#### **POPULATION, 2011-2014 (1)**

Year	Population
2011	15,522,373
2012	17,522,010
2013	17,736,896
2014	17,948,816

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$175.1
2011	197.7
2012	214.5
2013	243.6
2014	420.6

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,057
Life premiums	262
Total premiums	\$1,319
Percent of total world premiums	0.03%



## Kenya

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	KES Mn	USD Mn
Jubilee Insurance Co.	10,120.2	115.1
CIC General Insurance	9,552.6	108.7
APA Insurance Co.	7,804.0	88.8
UAP Insurance Co.	7,533.0	85.7
ICEA LION General Insurance	5,254.1	59.8
Britam	5,001.1	56.9
AIG Kenya Insurance Co.	4,090.6	46.5
Heritage Insurance Co.	4,026.6	45.8
GA Insurance Co.	3,816.8	43.4
AAR Insurance Kenya	3,560.5	40.5

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written	premiums
Company	KES Mn	USD Mn
Jubilee Insurance Co.	11,064.3	125.8
Britam	10,113.3	115.0
ICEA Lion Life Assurance Ltd.	6,536.1	74.3
Pan Africa Insurance	5,569.8	63.4
Liberty Life Assurance	4,395.6	50.0
CIC Life Assurance	4,286.8	48.8
UAP Life Assurance	2,594.0	29.5
Kenindia Assurance Co. Ltd.	2,531.8	28.8
Pioneer Assurance Co.	2,464.3	28.0
Old Mutual Life Assurance Co.	1,645.5	18.7

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

The Association of Kenya Insurers Web: www.akinsure.com

### POPULATION, 2011-2014 (1)

Year	Population
2011	41,070,934
2012	43,013,341
2013	44,037,656
2014	45,010,056

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	\$63.5
2011	66.0
2012	71.5
2013	79.9
2014	134.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,152
Life premiums	632
Total premiums	\$1,784
Percent of total world premiums	0.04%



## **Kuwait**

# LEADING NONLIFE INSURANCE COMPANIES, 2012

	Gross written premiums	
Company	KWD Mn	USD Mn
Kuwait Insurance Company	26.8	95.7
Gulf Insurance Company	23.8	85.1
Warba Insurance Company	20.7	74.0
Al-Ahleia Insurance Company	19.3	68.7
Bahrain Kuwait Insurance Company	7.6	27.3
National Takaful Insurance Company	5.5	19.7
Enaya Insurance Company	5.4	19.3
First Takaful Insurance Company	5.0	17.7
Oriental Insurance Company	4.2	14.9
Al-Muthanna Takaful Insurance	3.9	13.8

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2012**

	Gross written p	oremiums
Company	KWD Mn	USD Mn
Gulf Life Insurance Company	42.0	149.9
MetLife Alico Kuwait	11.8	42.1
Al-Ahleia Insurance Company	7.1	25.5
Kuwait Insurance Company	5.5	19.6
Al-Muthanna Takaful Insurance Company	3.4	12.3
Warba Insurance Company	3.2	11.2
Legal and General Gulf	2.2	7.8
Gulf Takaful Insurance Company	1.8	6.5
Boubyan Takaful Insurance Company	1.6	5.7
Arabia Insurance Company	1.4	4.9

#### **INSURANCE ASSOCIATION**

#### POPULATION, 2011-2014 (1)

Year	Population
2011	2,595,628
2012	2,646,314
2013	2,695,316
2014	2,742,711

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$148.7
2011	144.3
2012	149.8
2013	165.8
2014	283.9

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$816
Life premiums	191
Total premiums	\$1,007
Percent of total world premiums	0.02%
(1) Includes accident and health in	nsurance.



### Lebanon

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	LBP Mn	USD Mn
Medgulf	185,586.7	123.1
AXA M.E.	140,386.1	93.1
Bankers	128,686.1	85.4
Libano-Suisse	94,669.7	62.8
Fidelity	84,084.6	55.8
Allianz SNA	82,979.7	55.0
Arope	82,209.9	54.5
LIA (Lib-Arabe)	71,517.1	47.4
Al-Mashrek	57,383.7	38.1
Assurex	43,897.8	29.1

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	LBP Mn	USD Mn
ALICO - MetLife	116,020.7	77.0
Allianz SNA	83,896.8	55.7
Bancassurance	81,638.1	54.2
Arope	65,536.4	43.5
LIA (Lib-Arabe)	61,860.2	41.0
Adonis (ADIR)	51,420.1	34.1
Sogecap	19,725.8	13.1
Medgulf	17,960.3	11.9
Credit Libanais	17,571.5	11.7
Bankers	15,952.3	10.6

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Association Association des Compagnies d'Assurances au Liban Web: www.acal.org.lb

### POPULATION, 2011-2014 (1)

Year	Population
2011	4,143,101
2012	4,140,289
2013	4,131,583
2014	5,882,562

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$47.8
2011	58.7
2012	61.6
2013	64.3
2014	80.5

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,078
Life premiums	434
Total premiums	\$1,513
Percent of total world premiums	0.03%



## Liechtenstein

No data available for leading writers.

#### INSURANCE ASSOCIATION

Liechtensteinischer Versicherungsverband Web: www.lvv.li

### POPULATION, 2011-2014 (1)

Year	Population
2011	35,236
2012	36,713
2013	37,009
2014	37,313

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	NA
2011	NA
2012	NA
2013	NA
2014	NA

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,159
Life premiums	2,568
Total premiums	\$3,727
Percent of total world premiums	0.08%



## Lithuania

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross writte	en premiums
Company	LTL Mn	USD Mn
Lietuvos Draudimas	409.9	157.6
BTA	186.8	71.8
PZU Lietuva	179.7	69.1
Ergo Lietuva	154.7	59.5
Gjensidige Baltic	103.1	39.6
If P&C	92.4	35.5
Compensa Vienna	51.6	19.8
Seesam Lietuva	48.1	18.5
Swedbank	14.6	5.6
Vereinigte Hagel	13.9	5.4

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writte	en premiums
Company	LTL Mn	USD Mn
Swedbank Elu	136.8	52.6
SEB gyvybes	132.9	51.1
Aviva Lietuva	127.2	48.9
Ergo Lietuva gyvybes	73.9	28.4
Compensa Life Vienna	61.4	23.6
Mandatum Life	58.1	22.3
PZU Lietuvagyvybes	26.1	10.0
Bonum Publicum	18.5	7.1
AMPLICO Life	18.1	7.0
Liteuvos Draudimas	0.1	0.0

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Association of Lithuanian Insurers Web: www.draudikai.lt/lt

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	3,535,547
2012	3,525,761
2013	3,515,858
2014	3,505,738

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	NA
2011	\$56.2
2012	61.3
2013	67.4
2014	79.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2010

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$388
Life premiums	207
Total premiums	\$595
Percent of total world premiums	0.01%



## Luxembourg

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	EUR Mn	USD Mn
Foyer Assurances	297.5	395.0
La Luxembourgeoise	223.0	296.1
AXA Assurances Luxembourg	101.8	135.1
Baloise Assurances Luxembourg	64.3	85.4
DKV Luxembourg	29.8	39.6
P&V Assurances	27.7	36.8
Allianz Insurance Luxembourg	22.1	29.3
AIG	17.9	23.7
Foyer Sante	13.9	18.4
Foyer Arag	8.8	11.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
Swiss Life (Luxembourg)	238.5	331.6
Cardif Lux Vie	148.6	206.5
Foyer Vie	144.9	201.4
La Luxembourgoise Vie	132.9	184.7
Allianz Life Luxembourg	119.3	165.9
Sogelife	73.3	101.9
CALI Europe	72.9	101.4
AXA Assurances Vie Luxembourg	61.2	85.0
Baloise Vie Luxembourg	55.5	77.1
IWI Wealth Management	46.2	64.3

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Companies' Association Web: www.aca.lu

### POPULATION, 2011-2014 (1)

Year	Population
2011	503,302
2012	509,074
2013	514,862
2014	520,672

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$38.1
2011	40.8
2012	43.6
2013	42.7
2014	50.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$3,977
Life premiums	31,303
Total premiums	\$35,280
Percent of total world premiums	0.74%



### Macau

No data available for leading writers.

#### **INSURANCE ASSOCIATION**

Macao Insurers' Association Web: www.mia-macau.com

### POPULATION, 2011-2014 (1)

Year	Population
2011	573,003
2012	578,025
2013	583,003
2014	587,914

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	NA
2011	\$18.5
2012	18.5
2013	47.2
2014	51.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written	
Nonlife premiums (1)	\$263	
Life premiums	837	
Total premiums	\$1,099	
Percent of total world premiums	0.02%	
(1) Includes accident and health insurance. Source: Swiss Re, sigma, No. 4/2015.		



# Malaysia

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	MYR Mn	USD Mn
Allianz General Insurance Company (Malaysia) Berhad	1,975.4	639.6
AmGeneral Insurance Berhad	1,583.4	512.6
MSIG Insurance (Malaysia) Bhd	1,425.7	461.6
Etiqa Insurance Berhad	1,310.9	424.4
Lonpac Insurance Bhd	1,027.0	332.5
Tokio Marine Insurans (Malaysia) Berhad	1,013.3	328.0
AXA Affin General Insurance Berhad	963.2	311.9
ACE Jerneh Insurance Berhad	778.2	251.9
AIG Malaysia Insurance Berhad	624.4	202.2
Multi-Purpose Insurans Bhd	557.5	180.5

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2011**

	Gross written premiums	
Company	MYR Mn	USD Mn
Great Eastern	5,780.0	1,888.9
Prudential	4,359.6	1,424.7
ING	2,486.1	812.5
AIA Bhd	2,411.4	788.0
Hong Leong	1,674.6	547.2
Allianz Life	1,129.4	369.1
Etiqa	608.2	198.8
MCIS Zurich	587.3	191.9
Tokio Marine Life	475.2	155.3
ZURICH	466.7	152.5

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

General Insurance Association of Malyasia Web: www.piam.org.my

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	28,728,607
2012	29,179,952
2013	29,628,392
2014	30,073,353

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$378.9
2011	416.7
2012	447.0
2013	525.0
2014	746.8

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$5,633
Life premiums	10,231
Total premiums	\$15,864
Percent of total world premiums	0.33%



## Malta

## LEADING NONLIFE INSURANCE COMPANIES, 2005

	Gross written premiums	
Company	MTL Mn	USD Mn
Middlesea	12.3	35.6
Gasan Mamo	9.3	26.9
Atlas	7.0	20.2
Elmo	5.3	15.3
Citadel	3.3	9.5

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2005**

	Gross written premiums	
Company	MTL Mn	SD Mn
Middlesea Valletta	39.3	113.6
HSBC Life	17.0	49.1
GlobalCapital	3.8	11.0
Middlesea Insurance	0.6	1.7
Citadel	0.3	0.9

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Malta Insurance Association Web: www.maltainsurance.org

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	408,333
2012	409,836
2013	411,277
2014	412,655

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$9.7
2011	11.8
2012	10.9
2013	11.5
2014	13.4

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$2,098
Life premiums	1,430
Total premiums	\$3,528
Percent of total world premiums	0.07%
(1) Includes accident and health	n insurance.



## **Mauritius**

#### LEADING NONLIFE INSURANCE COMPANIES. 2013

	Gross written premiums	
Company	MUR Mn	USD Mn
Swan	2,071.6	67.5
MUA	1,630.4	53.1
Mauritian Eagle	865.5	28.2
SICOM	632.4	20.6
Jubilee	391.4	12.8
New India	338.6	11.0
Phoenix	244.4	8.0
BAI	223.4	7.3
Lamco	206.5	6.7
Sun	166.3	5.4

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	MUR Mn	USD Mn
BAI	7,238.7	235.8
SICOM	3,417.7	111.3
Anglo	3,002.0	97.8
LPM	675.7	22.0
LIC	338.5	11.0
Mauritian Eagle	166.5	5.4
Island Life	163.6	5.3
Phoenix	14.4	0.5
Lamco	5.1	0.2
IOGA	5.0	0.2

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

Financial Services Commission Web: www.fscmauritius.org/

### POPULATION, 2011-2014 (1)

Year	Population
2011	1,303,717
2012	1,313,095
2013	1,322,238
2014	1,331,155

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	\$15.9
2011	NA
2012	NA
2013	21.0
2014	23.4

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

NA=Data not available.

Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$244
Life premiums	522
Total premiums	\$766
Percent of total world premiums	0.02%
(1) Includes accident and health	insurance.

Source: Swiss Re, sigma, No. 4/2015.



## **Mexico**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	MXN Mn	USD Mn
Seguros Inbursa	17,667.8	1,383.3
AXA Seguros	16,899.1	1,323.1
Qualitas, Cia de Segs	14,956.9	1,171.1
Grupo Nacional Provincial	10,859.6	850.3
MAPFRE Tepeyac	7,928.8	620.8
Seguros Banorte Generali	6,978.3	546.4
Zurich Cia de Segs	6,307.9	493.9
ABA Seguros	6,033.7	472.4
Seguros BBVA Bancomer	4,941.7	386.9
Agroasemex	4,051.9	317.3

Source: Axco Insurance Information Services.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	MXN Mn	USD Mn
MetLife Mexico	51,053.8	3,840.8
GNP	29,236.9	2,199.5
Banamex	22,251.8	1,674.0
Monterrey New York Life	18,427.0	1,386.3
BBVA Bancomer	15,096.0	1,135.7
AXA Seguros	14,144.5	1,064.1
Pensiones Banorte	8,048.3	605.5
Pensiones BBVA Bancomer	7,735.8	582.0
Banorte Generali	7,162.3	538.8
Inbursa	6,334.2	476.5

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Mexican Association of Insurance Institutions Asociacion Mexicana de Instituciones de Seguros AC Web: www.amis.com.mx

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	113,724,226
2012	114,975,406
2013	116,220,947
2014	120,286,655

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$1,473.0
2011	1,560.0
2012	1,657.0
2013	1,845.0
2014	2,143.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$14,645
Life premiums	12,597
Total premiums	\$27,242
Percent of total world premiums	0.57%
(1) Includes accident and health	incurence



### Morocco

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	MAD Mn	USD Mn
CNIA Saada Insurance	3,051.2	363.0
Wafa Assurance	2,919.2	347.3
Axa Assurance Maroc	2,753.9	327.6
RMA Watanya	2,625.0	312.3
Sanad	1,282.7	152.6
Atlanta	1,271.4	151.3
Zurich	1,079.1	128.4
MAMDA	719.1	85.6
CAT	648.7	77.2
MCMA	423.2	50.3

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	MAD Mn	USD Mn
Wafa Assurance	2,818.6	335.3
RMA Watanya	2,201.8	261.9
MCMA	1,010.3	120.2
Marocaine Vie	948.3	112.8
Axa Assurance Maroc	851.7	101.3
CNIA Saada Insurance	387.5	46.1
Sanad	179.1	21.3
Atlanta	167.4	19.9
Zurich	26.0	3.1

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Federation Marocaine des Societes d'Assurances et de Reassurance

Web: www.fmsar.org.ma

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	31,968,361
2012	32,309,239
2013	32,649,130
2014	32,987,206

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$146.7
2011	153.8
2012	163.0
2013	180.0
2014	254.4

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$2,257
Life premiums	1,143
Total premiums	\$3,400
Percent of total world premiums	0.07%
(1) Includes accident and health in	nsurance



## **Namibia**

# LEADING NONLIFE INSURANCE COMPANIES, 2009

	Gross wri	tten premiums
Company	ZAR Mn	USD Mn
Santam	373.0	44.0
M&F	339.9	40.1
Hollard	242.1	28.6
Corporate Guarantee	127.3	15.0
Western	91.0	10.7
Legal Shield	48.6	5.7
Swabou	46.8	5.5
Prosperity	30.2	3.6
Guardrisk	29.2	3.5
NASRIA	14.0	1.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2009**

	Gross written premiums	
Company	NAD Mn	USD Mn
OMLAC	1,798.7	212.3
Sanlam Life Namibia	751.0	88.6
Metropolitan	488.7	57.7
Sanlam Namibia	458.1	54.1
Investment Solutions	331.4	39.1
Momentum	183.0	21.6
Prosperity	74.9	8.8
PPS	60.7	7.2
Namlife	60.3	7.1
Trustco Life	44.3	5.2

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

Namibia Insurance Association Web: www.mbendi.com

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	2,147,585
2012	2,165,828
2013	2,182,852
2014	2,198,406

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	NA
2011	\$14.6
2012	15.5
2013	17.8
2014	23.6

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries.

GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written	
Nonlife premiums (1)	\$283	
Life premiums	648	
Total premiums	\$931	
Percent of total world premiums	0.02%	



### **Netherlands**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
Centrale Zorgverzekeraars Groep, Zorgverzekeraar ua OWM	5,876.6	7,802.6
Zilveren Kruis Achmea Zorgverzekering en NV	5,793.5	7,692.3
VGZ Zorgverzekeraar NV	5,782.0	7,677.0
Menzis Zorgverzekeraar NV	4,100.1	5,443.9
Achmea Schadeverzekeringen NV	3,123.2	4,146.7
Agis Zorgverzekeringen NV	3,109.6	4,128.7
Univé Zorg NV	1,906.5	2,531.3
IZA Zorgverzekeraar NV	1,568.3	2,082.3
Nationale-Nederlanden Schadeverzekering Maatschappij NV	1,306.5	1,734.6
Delta Lloyd Schadeverzekering NV	1,150.7	1,527.8

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
AEGON Levensverzekering NV	3,134.7	4,162.1
Nationale-Nederlanden Levensverzekering Maatschappij NV	3,038.8	4,034.7
SRLEV NV	2,382.6	3,163.5
Delta Lloyd Levensverzekering NV	2,149.7	2,854.3
Achmea Pensioen- en Levensverzekeringen NV	2,053.9	2,727.1
ASR Levensverzekering NV	1,667.3	2,213.7
ABN AMRO Levensverzekering NV	361.5	479.9
DELA Natura- en Levensverzekeringen NV	345.3	458.5
Allianz Nederland Levensverzekering NV	277.0	367.8
Legal & General Nederland Levensverzekering Maatschappij NV	236.0	313.3
Source: Axco Insurance Information Services.		

#### **INSURANCE ASSOCIATION**

Insurance Companies Association Verbond Van Verzekeraars Web: www.verzekeraars.nl/Paginas/Home.aspx

### POPULATION, 2011-2014 (1)

Year	Population
2011	16,847,007
2012	16,730,632
2013	16,805,037
2014	16,877,351

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$652.3
2011	680.4
2012	705.7
2013	696.3
2014	798.1

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$74,100
Life premiums	21,855
Total premiums	\$95,956
Percent of total world premiums	2.01%
(1) Includes accident and health	insurance



### **New Zealand**

## LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	NZD Mn	USD Mn
IAG New Zealand	2,013.0	1,650.8
Vero Insurance	983.1	806.2
Lumley General Insurance (NZ)	466.8	382.8
AA Insurance	246.2	201.9
Tower Insurance	228.7	187.5
Farmers' Mutual Insurance Group	193.4	158.6
AIG Insurance NZ	176.6	144.9
Allianz New Zealand	141.5	116.0
ACE Insurance	123.6	101.4
QBE Insurance New Zealand Ltd	121.1	99.3

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	NZD Mn	USD Mn
Sovereign Assurance	590.3	484.1
AMP Financial Services	437.1	358.4
Fidelity Life Assurance	206.8	169.6
Asteron Life	192.7	158.0
OnePath	169.4	138.9
Westpac Life Insurance	117.6	96.4
AIA New Zealand	95.9	78.6
BNZ Life	84.4	69.2
CIGNA Life Insurance	80.7	66.2
Partners Life	70.1	57.5

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Council of New Zealand Web: www.icnz.org.nz

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	4,290,347
2012	4,327,944
2013	4,365,113
2014	4,401,916

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$116.5
2011	119.2
2012	123.3
2013	136.0
2014	158.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$9,808
Life premiums	1,826
Total premiums	\$11,634
Percent of total world premiums	0.24%



# **Nigeria**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	NGN Mn	USD Mn
Leadway Assurance Co. Ltd.	19,371.1	123.1
Custodian and Allied Insurance Co. Plc.	17,167.1	109.1
Mansard Insurance Plc.	10,604.1	67.4
AIICO Insurance Plc.	9,354.9	59.5
NEM Insurance Co. Plc.	8,933.3	56.8
Sovereign Trust Insurance Plc.	8,673.7	55.1
STACO Insurance Plc.	6,743.0	42.9
Royal Exchange ASS Nigeria Plc.	6,736.8	42.8
Zenith General Insurance Co. Ltd.	6,605.3	42.0
Industrial and General Insurance Plc.	6,527.1	41.5

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	NGN Mn	USD Mn
Leadway Assurance Co. Ltd.	16,732.2	106.4
AIICO Insurance URANCE Plc.	13,388.5	85.1
Niger Insurance Plc.	7,582.3	48.2
African Alliance Insurance Co. Ltd.	6,569.0	41.8
FBN LIFE	3,899.0	24.8
Capital Express Insurance Co. Ltd.	3,424.0	21.8
Mansard INSURANCE	2,975.6	18.9
Mutual Benefit Life Assurance Co. Ltd.	2,534.1	16.1
Royal Prudential Life Assurance Plc.	2,142.5	13.6
Standard Alliance Life Assurance Co. Ltd.	1,874.3	11.9
Source: Axco Insurance Information Services.		

#### **INSURANCE ASSOCIATION**

Nigerian Insurers Association Web: www.nigeriainsurers.org

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	155,215,573
2012	170,123,740
2013	174,507,539
2014	177,155,754

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	\$353.2
2011	369.8
2012	414.5
2013	478.5
2014	1,058.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown

Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,332
Life premiums	457
Total premiums	\$1,790
Percent of total world premiums	0.04%



### **Norway**

## LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross writter	n premiums
Company	NOK Mn	USD Mn
Gjensidige	13,925.5	2,209.8
If Skadeforsikring	12,600.0	1,999.5
Tryg	7,599.7	1,206.0
SpareBank 1 Forsikring	5,581.6	885.7
DNB Forsikring	2,675.4	424.6
Eika Forsikring	2,260.8	358.8
Codan	1,780.1	282.5
Storebrand	1,434.1	227.6
Protector Forsikring	1,409.8	223.7
Frende Skadeforsikring	1,315.7	208.8

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	NOK Mn	USD Mn
KLP	24,931.2	4,243.6
DNB Livsforsikring	19,708.7	3,354.7
Storebrand Livsforsikring	15,559.4	2,648.4
Nordea Liv	7,358.1	1,252.4
Oslo Pensjonsforsikring	3,683.5	627.0
SpareBank 1	3,619.0	616.0
Gjensidige Pensjon	1,599.1	272.2
Danica Pensjonsforsikring	1,490.6	253.7
Gjensidige Forsikring	1,419.0	241.5
Tryg Fors	557.9	95.0

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Norweigan Insurance Association Finansnaeringens Hovedorganisasjon Web: www.fnh.no

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	4,691,849
2012	4,707,270
2013	4,722,701
2014	5,147,792

(1) Estimated.
Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$276.5
2011	276.4
2012	264.5
2013	282.2
2014	339.5

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$10,443
Life premiums	14,639
Total premiums	\$25,082
Percent of total world premiums	0.52%



### **Oman**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	OMR Mn	USD Mn
Dhofar Insurance Company	57.5	149.5
National Life and General	46.3	120.5
Oman United Insurance	37.0	96.3
Al Ahlia Insurance Company	34.2	88.8
New India Assurance	29.6	76.9
AXA Insurance	20.0	52.0
Oman Qatar Insurance	17.6	45.8
Al Madina Insurance	16.8	43.7
Falcon Insurance	11.4	29.7
Vision Insurance	11.3	29.5

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	OMR Mn	USD Mn
National Life and General	9.7	25.1
MetLife Alico Insurance	8.5	22.1
Dhofar Insurance Company	5.0	12.9
Oman United Insurance	3.3	8.7
Oman Insurance	2.4	6.2
Falcon Insurance	1.6	4.2
Life Insurance International Corporation	1.4	3.7
Vision Insurance	1.2	3.2
Oman Qatar Insurance	1.2	3.1
AXA Insurance	0.9	2.4
Source: Axco Insurance Information Services.		

#### **INSURANCE ASSOCIATION**

Capital Markets Authority Web: omancma.org

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	3,027,959
2012	3,090,150
2013	3,154,134
2014	3,219,775

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$69.4
2011	76.5
2012	80.9
2013	94.9
2014	163.6

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$940
Life premiums	95
Total premiums	\$1,035
Percent of total world premiums	0.02%
(1) Includes accident and heal	Ith insurance



### **Pakistan**

## LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross writte	n premiums
Company	PKR Mn	USD Mn
EFU	14,514.1	143.6
Adamjee	9,928.3	98.2
Jubilee	6,961.3	68.9
United	2,474.7	24.5
IGI	2,139.7	21.2
Security	1,815.7	18.0
New Hampshire	1,796.6	17.8
Askari	1,719.5	17.0
Atlas	1,651.3	16.3
East West	1,419.9	14.1

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	PKR Mn	USD Mn
Jubilee Life	21,823.4	215.9
EFU Life	18,219.9	180.2
Adamjee Life	5,215.0	51.6
IGI Life	2,535.2	25.1
Asia Care Health	341.5	3.4
East West Life	225.0	2.2

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Association of Pakistan Web: www.iap.net.pk

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	187,342,721
2012	190,291,129
2013	193,238,868
2014	196,174,380

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$448.1
2011	451.2
2012	488.0
2013	574.1
2014	884.2

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$819
Life premiums	1,255 <b>\$2,074</b>
Total premiums	\$2,074
Percent of total world premiums	0.04%



### **Panama**

### LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross written premiums	
Company	USD Mn	
Internacional de Seguros	188.3	
ASSA	122.5	
MAPFRE	95.2	
Assicurazioni Generali	63.7	
Aseguradora Ancon	54.6	
Suramericana	44.2	
Nacional de Seguros de Panama y Centroamerica	43.5	
Seguros Banistmo	28.3	
Banesco Seguros	25.9	
Aliado Seguros	23.8	

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

Gross written premiums	
USD Mn	
122.0	
95.5	
84.4	
83.1	
42.9	
42.9	
22.9	
15.8	
15.6	
14.9	

#### **INSURANCE ASSOCIATION**

Panamanian Insurance Association Asociacion Panamena de Aseguradores Web: www.bnamericas.com

### POPULATION, 2011-2014 (1)

Year	Population
2011	3,460,462
2012	3,510,045
2013	3,559,408
2014	3,608,431

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$40.3
2011	44.8
2012	48.8
2013	61.5
2014	77.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,032
Life premiums	312
Total premiums	\$1,343
Percent of total world premiums	0.03%
(1) Includes accident and health	insurance.



### Peru

### LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross writte	en premiums
Company	PEN Mn	USD Mn
Rimac	2,174.2	765.6
Pacifico Seguros Generales	1,293.3	455.4
MAPFRE Peru	799.8	281.6
La Positiva	719.5	253.4
El Pacifico Vida	128.2	45.2
MAPFRE Peru Vida	112.4	39.6
Ace	106.2	37.4
Interseguro	77.3	27.2
Cardif	74.8	26.4
La Positiva Vida	36.0	12.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	PEN Mn	USD Mn
Rimac	1,037.5	365.3
El Pacifico Vida	965.1	339.8
Interseguro	603.2	212.4
Seguros Sura	451.0	158.8
La Positiva Vida	391.5	137.8
MAPFRE Peru Vida	264.8	93.2
Ohio National Vida	221.3	77.9
Vida Camara	219.1	77.1
Protecta	135.9	47.9
Rigel	115.2	40.6

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Asociacion Peruana de Empresas de Seguros Web: www.apeseg.org.pe

### POPULATION, 2011-2014 (1)

Year	Population
2011	29,248,943
2012	29,549,517
2013	29,849,303
2014	30,147,935

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2009-2013 (1) (U.S. \$ billions)

Year	GDP
2010	\$253.4
2011	277.2
2012	299.7
2013	344.0
2014	376.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

Direct premiums written
\$1,841
1,736
\$3,577
0.07%



# **Philippines**

### LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross writte	n premiums
Company	PHP Mn	USD Mn
Malayan Insurance	6,937.0	156.3
Prudential Guarantee	6,161.4	138.8
BPI/MS	5,229.1	117.8
Pioneer Insurance	5,034.7	113.4
Charter Ping AN	4,002.5	90.2
Federal Phoenix	3,516.5	79.2
Standard Insurance	2,687.5	60.5
UCPB General	2,589.2	58.3
Chartis	2,347.9	52.9
PNB General	2,169.6	48.9

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writte	en premiums
Company	PHP Mn	USD Mn
Sun Life of Canada (Philippines)	29,698.7	699.7
Philippine American Life and General Ins	19,967.0	470.4
Philippine AXA Life Insurance Corp	18,268.2	430.4
Pru Life Insurance Corp of UK	18,001.3	424.1
Manufacturers Life Ins Co (Phils)	15,004.3	353.5
BPI Philam Life Assurance Corp	14,282.0	336.5
Sun Life Grepa Financial	11,982.1	282.3
Insular Life Assce Co	11,153.5	262.8
Manulife Chinabank Life Assce Corp	8,204.7	193.3
PNB Life Insurance	6,365.9	150.0

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Philippine Insurers and Reinsurers Association Web: www.pirainc.org

### POPULATION, 2011-2014 (1)

Year	Population
2011	101,833,938
2012	103,775,002
2013	105,720,644
2014	107,668,231

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$324.9
2011	353.2
2012	393.4
2013	454.3
2014	694.6

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,369
Life premiums	4,420
Total premiums	\$5,788
Percent of total world premiums	0.12%



### **Poland**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross writte	n premiums
Company	PLN Mn	USD Mn
PZU	8,261.8	2,619.0
ERGO Hestia	3,443.9	1,091.7
WARTA	3,350.2	1,062.0
Allianz Polska	1,765.9	559.8
Compensa	1,092.4	346.3
UNIQA	1,077.9	341.7
InterRisk	1,009.3	320.0
Europa	904.5	286.7
Generali	874.7	277.3
Gothaer	569.9	180.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	PLN Mn	USD Mn
PZU Zycie	8,182.2	2,593.8
Open Life	2,324.8	737.0
MetLife	2,111.8	669.5
Aviva	2,061.5	653.5
Compensa TUnZ Vienna Insurance Group	1,573.7	498.9
ING TUnZ	1,548.9	491.0
TUnZ Warta	1,544.8	489.7
STUnZ Ergo Hestia	1,530.1	485.1
AXA Zycie	1,184.2	375.4
TUnZ EUROPA	1,042.6	330.5

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

Polska Izba Ubezpieczen Polish Chamber of Insurance Web: www.piu.org.pl

### POPULATION, 2011-2014 (1)

Year	Population
2011	38,441,588
2012	38,415,284
2013	38,383,809
2014	38,346,279

(1) Estimated.

Source: U.S. Central Intelligence Agency

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$686.2
2011	725.2
2012	765.6
2013	814.0
2014	941.4

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$9,798
Life premiums	7,436
Total premiums	\$17,235
Percent of total world premiums	0.36%



# **Portugal**

### LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross writte	n premiums
Company	EUR Mn	USD Mn
Fidelidade	961.2	1,276.2
Tranquilidade	318.8	423.3
Allianz Portugal	311.4	413.4
AXA Portugal Seguros	290.6	385.9
Acoreana	267.0	354.6
Zurich Insurance	245.5	326.0
Liberty Seguros	241.1	320.2
Ocidental	228.7	303.6
Lusitania Seguros	169.1	224.5
Generali Seguros	130.8	173.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writte	n premiums
Company	EUR Mn	USD Mn
Fidelidade	2,517.4	3,297.8
BES-Vida	1,996.7	2,615.7
Ocidental Vida	1,486.0	1,946.7
BPI Vida	826.3	1,082.5
Santander Totta Seguros	545.1	714.1
CA Vida	384.0	503.0
Allianz Portugal	232.2	304.2
Eurovida	182.2	238.7
CNP Barclays Vida Y Pensiones	155.1	203.2
Acoreana	139.8	183.1

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Portuguese Insurance Companies Association Associacao Portuguesa de Seguradores Web: www.apseguradores.pt

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	10,760,305
2012	10,781,459
2013	10,799,270
2014	10,813,834

(1) Estimated.

Sourc'e: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

Year	GDP
2010	\$232.2
2011	247.0
2012	NA
2013	243.3
2014	276.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$5,189
Life premiums	13,962
Total premiums	\$19,151
Percent of total world premiums	0.40%



### **Qatar**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross writte	en premiums
Company	QAR Mn	USD Mn
Qatar Insurance Company	3,531.7	970.3
Qatar General Insurance and Reinsurance company	560.3	153.9
Doha Insurance company	516.7	141.9
Al Khaleej Takaful	274.6	75.4
Qatar Islamic	162.4	44.6
Arabia Insurance	42.9	11.8

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross writ	ten premiums
Company	QAR Mn	USD Mn
Qatar Islamic	49.9	13.7
Al Khaleej Takaful	15.2	4.2

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

### POPULATION, 2011-2014 (1)

Year	Population
2011	848,016
2012	1,951,591
2013	2,042,444
2014	2,123,160

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2009-2013 (1)**

(U.S. \$ billions)

Year	GDP
2010	NA
2011	\$122.2
2012	181.7
2013	198.7
2014	323.2

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

NA=Data not available.

Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$2,118
Life premiums	65
Total premiums	\$2,183
Percent of total world premiums	0.05%



### Romania

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written	premiums
Company	RON Mn	USD Mn
Astra	907.2	272.6
Omniasig Vienna Insurance Group	881.1	264.8
Allianz-Tiriac Insurance	824.1	247.6
Groupama Insurance	675.5	203.0
UNIQA Insurance	570.2	171.3
Euroins Romania	504.8	151.7
Carpatica ASIG	483.1	145.2
Asirom Vienna Insurance Group	455.1	136.8
Generali Insurance	354.3	106.5
City Insurance	304.7	91.6

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written	premiums
Company	RON Mn	USD Mn
ING Life Insurance	559.6	168.2
BCR Vienna Life Insurance	213.4	64.1
Metropolitan Life	140.6	42.2
Alico Insurance Romania	121.8	36.6
Allianz-Tiriac Insurance	94.7	28.5
ASIROM Vienna Insurance Group	89.0	26.8
Generali Insurance	84.4	25.4
BRD Life Insurance	69.6	20.9
GRAWE Insurance Romania	49.8	15.0
Eurolife ERB	44.1	13.3

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

National Union of Insurance and Reinsurance Companies of Romania - UNSAR Web: unsar.ro

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	21,904,551
2012	21,848,504
2013	21,790,479
2014	21,729,871

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$256.3
2011	253.3
2012	263.9
2013	280.7
2014	386.5

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,918
Life premiums	456
Total premiums	\$2,374
Percent of total world premiums	0.05%



### Russia

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross writ	ten premiums
Company	RUB Mn	USD Mn
Rosgosstrakh	129,856.5	3,383.6
Sogaz	105,229.9	2,741.9
Ingosstrakh	65,774.5	1,713.9
Reso Garantiya	65,218.8	1,699.4
AlfaStrakhovanie	47,780.0	1,245.0
VSK	37,680.2	981.8
VTB Insurance	36,631.0	954.5
Soglasie	33,856.5	882.2
Alliance	24,650.1	642.3
Renaissance Insurance Group	19,460.3	507.1

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross writte	n premiums
Company	RUB Mn	USD Mn
Alyans Layf	36,476.1	950.4
Renessans Zhizn	12,363.7	322.2
Rosgosstrakh-Zhizn	12,042.3	313.8
Alfastrakhovanie- Zhizn	10,027.1	261.3
Alico	6,495.6	169.3
SIV Layf	4,921.6	128.2
Soglasie-Vita	4,405.9	114.8
Raiffeisen Life	3,510.0	91.5
Societe Generale Strakhovanie Zhizni	3,137.4	81.8
Generali PPF Life Insurance	2,588.2	67.4

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

All Russia Insurance Association Web: www.ins-union.ru

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	138,739,892
2012	138,082,178
2013	142,500,482
2014	142,470,272

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$2,117.0
2011	2,229.0
2012	NA
2013	2,553.0
2014	3,568.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown

NA=Data not available.

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$22,910
Life premiums	2,828
Total premiums	\$25,738
Percent of total world premiums	0.54%



### Saudi Arabia

No data available for leading writers.

#### **INSURANCE ASSOCIATION**

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	26,131,703
2012	26,534,504
2013	26,939,583
2014	27,345,986

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

(U.S. \$ billions)

Year	GDP
2010	\$581.3
2011	622.5
2012	676.7
2013	927.8
2014	1,616.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written	
Nonlife premiums (1)	\$7,887	
Life premiums	241	
Total premiums	\$8,128	
Percent of total world premiums	0.17%	



### Serbia

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	RSD Mn	USD Mn
Dunav	16,197.3	183.2
Generali Osigura nje	10,268.3	116.2
DDOR	8,831.5	99.9
UNIQA Nezivot	3,975.6	45.0
Wiener	3,736.5	42.3
Triglav	2,601.6	29.4
AMS	2,184.1	24.7
Milenijum	1,986.1	22.5
Sava Nezivot	1,455.2	16.5
AXA Nezivot	754.3	8.5

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	RSD Mn	USD Mn
Generali Osiguranje	4,758.0	53.8
Wiener	3,300.8	37.3
GRAWE	2,861.5	32.4
UNIQA Zivot	1,492.0	16.9
Dunav	1,354.5	15.3
Merkurusig	791.1	9.0
DDOR	675.9	7.7
Societe Generale	350.4	4.0
Sava Zivotno	124.7	1.4
AXA Zivot	115.1	1.3

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

Assocation of Serbian Insurers Web: uos.rs/o-nama/

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	7,310,555
2012	7,276,604
2013	7,243,007
2014	7,209,764

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$77.0
2011	80.5
2012	79.1
2013	80.5
2014	90.3

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2013

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$617
Life premiums	169
Total premiums	\$786
Percent of total world premiums	0.02%



# **Singapore**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	SGN Mn	USD Mn
AIG Asia	462.7	369.8
AXA Singapore	417.6	333.7
MSIG	326.0	260.5
NTUC Income	299.5	239.4
First Capital	290.2	231.9
QBE	152.6	122.0
Liberty Insurance	152.5	121.9
Tokio Marine Insurance	142.2	113.6
ACE Insurance	115.3	92.2
OAC	100.5	80.3

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	SGD Mn	USD Mn
Prudential	4,399.0	3,515.6
AIA Singapore	4,035.4	3,225.0
Great Eastern Life	3,982.9	3,183.0
NTUC Income	2,392.2	1,911.8
Aviva Ltd	1,105.4	883.4
MANULIFE	1,080.3	863.3
OAC	857.1	685.0
Tokio Marine Life	831.5	664.5
HSBC Insurance	702.3	561.3
AXA Life Singapore	368.6	294.6

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

General Insurance Association of Singapore Web: www.gia.org.sg

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	4,740,737
2012	5,353,494
2013	5,460,302
2014	5,567,301

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$235.7
2011	292.4
2012	314.5
2013	339.0
2014	445.2

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$11,458
Life premiums	15,543
Total premiums	\$27,000
Percent of total world premiums	0.57%



### **Slovakia**

### LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	EUR Mn	USD Mn
Allianz Slovenska	326.9	434.1
Kooperativa	250.6	332.7
Generali	94.3	125.2
UNIQA	75.1	99.7
Komunalna	60.5	80.3
Union	31.1	41.3
CSOB	27.1	35.9
Wustenrot	22.0	29.2
Cardif Slovakia	14.0	18.6
Poistovna Postovej banky	1.2	1.5

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
KOOPERATIVA	258.5	343.2
Allianz Slovenska	245.3	325.7
KOMUNALNA	110.8	147.1
Generali	80.1	106.3
ING	79.1	105.0
Poistovna Slovenskej sporitelne	69.3	92.0
CSOB	54.1	71.9
AEGON	38.2	50.7
Wustenrot	37.8	50.2
UNIQA	33.0	43.9

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Slovak Insurance Association Slovenska asociacia maklerov v poistovnictve Web: www.slaspo.sk

### POPULATION, 2011-2014 (1)

Year	Population
2011	5,477,038
2012	5,483,088
2013	5,488,339
2014	5,443,583

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$115.3
2011	121.3
2012	126.9
2013	133.4
2014	149.9

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,435
Life premiums	1,350
Total premiums	\$2,785
Percent of total world premiums	0.06%



### **Slovenia**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
Triglav	424.6	563.7
Vzajemna (Health Insurance Mutual)	267.0	354.5
Adriatic Slovenica	249.3	331.0
Maribor	176.5	234.3
Triglav Health	104.1	138.2
Tilia	76.9	102.1
Generali	62.5	82.9
SID-PKZ	19.4	25.8
GRAWE	13.4	17.8
Wiener Staedtische	8.6	11.4

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
Triglav	179.2	237.9
Modra	82.8	109.9
Maribor	75.5	100.3
Adriatic Slovenica	56.8	75.5
NLB Vita	42.6	56.6
Merkur	39.0	51.7
Generali	22.7	30.2
GRAWE	19.2	25.4
Wiener Stadtische	15.9	21.1
Tilia	9.3	12.3

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Slovenian Insurance Association Slovensko Zavarovalno Zdruzenje Web: www.zav-zdruzenje.si

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	2,000,092
2012	1,996,617
2013	1,992,690
2014	1,988,292

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$56.5
2011	56.8
2012	58.6
2013	56.5
2014	60.5

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,863
Life premiums	711
Total premiums	\$2,574
Percent of total world premiums	0.05%
(1) Includes accident and health	insurance



### **South Africa**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	ZAR Mn	USD Mn
Santam	17,861.0	1,849.9
Mutual and Federal	8,895.9	921.4
Guardrisk	6,039.1	625.5
Hollard	5,870.3	608.0
OUTsurance	5,660.2	586.3
Zurich	3,805.9	394.2
ABSA	2,922.1	302.7
Centriq	2,322.2	240.5
Auto & General	2,312.5	239.5
Etana	2,268.6	235.0

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	ZAR Mn	USD Mn
Old Mutual Life	60,747.9	6,291.8
MMI Group	53,686.0	5,560.4
Investec Assurance Limited	43,541.1	4,509.7
Liberty	41,444.6	4,292.5
Sanlam Life Insurance Limited	38,598.4	3,997.7
Investment Solutions	28,107.1	2,911.1
Coronation Life	16,126.3	1,670.2
Allan Gray	12,716.4	1,317.1
Discovery Life	10,714.9	1,109.8
Sanlam Developing Markets	6,308.1	653.4

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

South African Insurance Association Web: www.sainsurance.co.za

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	49,004,031
2012	48,810,427
2013	48,601,098
2014	48,375,645

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$488.6
2011	527.5
2012	554.6
2013	595.7
2014	683.1

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown

Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$9,375
Life premiums	39,785
Total premiums	\$49,159
Percent of total world premiums	1.03%



### **South Korea**

### **LEADING NONLIFE INSURANCE COMPANIES, 2012**

	Gross written premiums	
Company	KRW Mn	USD Mn
Samsung	17,379,320.4	15,428.1
Hyundai	10,621,581.5	9,429.1
Dongbu	9,992,870.4	8,871.0
LIG	9,498,520.6	8,432.1
Meritz	4,965,369.3	4,407.9
Hanwha	3,993,436.2	3,545.1
Heungkuk	2,957,797.0	2,625.7
Lotte	2,314,516.1	2,054.7
Seoul Guarantee	1,346,811.7	1,195.6
Green (now MG)	636,079.9	564.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2012**

	Gross written premiums	
Company	KRW Mn	USD Mn
Samsung	30,755,474.2	27,302.5
Hanwha	14,509,588.5	12,880.6
Kyobo	12,744,123.2	11,313.3
Nonghyup	10,925,057.2	9,698.5
Shinhan	5,149,141.7	4,571.0
Mirae Asset	5,052,457.9	4,485.2
Tong Yang	4,598,669.8	4,082.4
Heungkuk	4,310,808.5	3,826.8
ING	4,123,679.2	3,660.7
KDB	3,221,236.4	2,859.6

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Korea Non-life Insurance Association Web: www.knia.or.kr

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	48,754,657
2012	48,860,500
2013	48,955,203
2014	49,039,986

(1) Estimated.

Source: U.S. Central Intelligence Agency.

# GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$1,343.0
2011	1,467.0
2012	1,554.0
2013	1,666.0
2014	N/A

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. NA=Data not available.

Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$57,943
Life premiums	101,572
Total premiums	\$159,515
Percent of total world premiums	3.34%



## **Spain**

### LEADING NONLIFE INSURANCE COMPANIES, 2014

	Gross writte	n premiums
Company	EUR Mn	USD Mn
MAPFRE Familiar	3,472.2	4,606.6
Segur Caixa	2,820.1	3,741.6
Allianz	1,945.4	2,581.1
AXA Seguros Generales	1,726.6	2,290.8
Generali Seguros	1,211.1	1,606.8
Sanitas	1,160.0	1,539.0
Santalucia	1,059.1	1,405.1
Mutua Madrilena	1,011.3	1,341.8
ASISA	1,006.5	1,335.3
Zurich	968.6	1,285.1

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross writte	n premiums
Company	EUR Mn	USD Mn
VidaCaixa	5,514.7	7,316.5
Santander Seguros	1,883.7	2,499.1
BBVA Seguros	1,673.2	2,219.9
Bansabadell Vida	1,293.9	1,716.7
MAPFRE Vida	1,115.9	1,480.6
Ibercaja Vida	1,084.7	1,439.1
Generali Seguros	810.7	1,075.6
Allianz	802.4	1,064.6
Unicorp Vida	684.3	907.9
Grupo Caser	620.7	823.5

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Union Espanola de Entidades Aseguradoras y Reaseguradoras

Web: www.unespa.es

### POPULATION, 2011-2014 (1)

Year	Population
2011	46,754,784
2012	47,042,984
2013	47,370,542
2014	47,737,941

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$1,368.0
2011	1,376.0
2012	1,411.0
2013	1,389.0
2014	1,534.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$38,462
Life premiums	33,012
Total premiums	\$71,473
Percent of total world premiums	1.50%



### Sri Lanka

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	LKR Mn	USD Mn
SLIC	12,785.7	99.1
Ceylinco	10,311.5	79.9
Janashakthi	6,342.6	49.1
Union Assurance	5,117.0	39.7
People's Insurance	3,085.0	23.9
AIA	2,428.7	18.8
Allianz Insurance Lanka	1,964.9	15.2
HNBA	1,767.4	13.7
LOLC	1,485.5	11.5
Asian Alliance	1,376.7	10.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums		
Company	LKR Mn	USD Mn	
Ceylinco	11,122.9	86.2	
SLIC	8,070.0	62.5	
AIA	6,863.1	53.2	
UAL	5,515.1	42.7	
Asian Alliance	2,520.3	19.5	
Janashakthi	2,150.5	16.7	
HNBA	2,014.6	15.6	
Allianz Life	828.8	6.4	
Amana Takaful	543.0	4.2	
Cooperative	338.0	2.6	

Source: Axco Insurance Information Services.

#### INSURANCE ASSOCIATION

Insurance Association of Sri Lanka Web: www.iasl.lk

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	21,283,913
2012	21,481,334
2013	21,675,648
2014	21,866,445

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$96.5
2011	104.7
2012	115.1
2013	134.5
2014	217.1

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$485
Life premiums	366
Total premiums	\$850
Percent of total world premiums	0.02%



### **Sweden**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	SEK Mn	USD Mn
Lansforsakringar	21,184.0	3,087.7
If Skadeforsakring	12,846.0	1,872.4
Folksam	11,473.0	1,672.3
Trygg-Hansa	10,949.0	1,595.9
Moderna	2,150.0	313.4
Dina federationen	1,834.0	267.3
Gjensidige	1,075.0	156.7
Zurich	1,053.0	153.5
Landstingen	950.0	138.5
Anticimex	724.0	105.5

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums		
Company	SEK Mn	USD Mn	
Alecta	23,692.1	3,453.3	
Skandia Liv	18,513.1	2,698.4	
AMF Pension	16,964.8	2,472.7	
Nordea Livforsakring	13,179.6	1,921.0	
Swedbank Forsakring	13,153.4	1,917.2	
Folksam Liv	12,197.4	1,777.8	
SEB TL Fond	10,780.3	1,571.3	
KPA Pensionfors	10,514.2	1,532.5	
Avanza	9,189.7	1,339.5	
Skandia Fondf.	9,123.3	1,329.8	

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Swedish Insurance Federation Web: www.svenskforsakring.se

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	9,088,728
2012	9,103,788
2013	9,119,423
2014	9,723,809

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

Year	GDP
2010	\$333.2
2011	354.0
2012	379.4
2013	393.8
2014	434.2

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$10,556
Life premiums	28,179
Total premiums	\$38,735
Percent of total world premiums	0.81%



### **Switzerland**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	EUR Mn	USD Mn
AXA Winterthur	3,237.0	3,492.3
Zurich Versicherungs- Gesellschaft	2,593.7	2,798.3
Schweizerische Mobiliar Versicherungsgesellschaft	2,461.7	2,655.8
Allianz Suisse Versicherungs- Gesellschaft AG	1,764.6	1,903.8
Helsana Zusatzversicherungen AG	1,466.8	1,582.4
Basler Versicherung AG	1,316.9	1,420.8
Swica Krankenversicherung	1,200.5	1,295.1
CSS Versicherung AG	1,143.5	1,233.7
Visana Versicherungen AG	1,018.1	1,098.4
Generali Assurances Generales	808.0	871.8

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

Gross written	premiums
CHF Mn	USD Mn
9,838.2	10,614.0
8,599.5	9,277.7
3,574.1	3,855.9
3,018.0	3,256.0
1,970.3	2,125.7
1,682.5	1,815.2
1,172.4	1,264.9
868.3	936.7
696.8	751.7
263.3	284.1
	9,838.2 8,599.5 3,574.1 3,018.0 1,970.3 1,682.5 1,172.4 868.3 696.8

#### **INSURANCE ASSOCIATION**

Swiss Insurance Association Schweizerischer Versicherungsverband Web: www.svv.ch

### POPULATION, 2011-2014 (1)

Year	Population
2011	7,639,961
2012	7,655,628
2013	7,996,026
2014	8,061,516

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$316.1
2011	326.5
2012	340.5
2013	370.3
2014	444.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$29,117
Life premiums	36,094
Total premiums	\$65,211
Percent of total world premiums	1.36%



### **Taiwan**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	TWD Mn	USD Mn
Fubon	28,599.6	960.7
Cathay Century	17,077.3	573.6
Shin Kong	13,231.8	444.5
Mingtai	10,531.7	353.8
Tokio Marine Newa	9,602.2	322.5
South China	7,398.4	248.5
Union	7,368.8	247.5
Taian	6,999.1	235.1
Chung Kuo	6,979.8	234.5
First	6,063.8	203.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	TWD Mn	USD Mn
Cathay Life	548,024.3	18,408.1
Fubon Life	420,083.1	14,110.6
Nan Shan Life	385,346.8	12,943.8
China Life	177,245.9	5,953.7
Shin Kong Life	170,426.1	5,724.6
Chunghwa Post	157,086.0	5,276.5
Mercuries Life	130,468.7	4,382.4
CTBC Life	74,009.3	2,486.0
Allianz Taiwan Life	68,657.6	2,306.2
TransGlobe Life	62,478.6	2,098.7

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

The Non-Life Insurance Association of the Republic of China

Web: www.nlia.org.tw

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	23,071,779
2012	23,113,901
2013	23,299,716
2014	23,359,928

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$693.3
2011	823.6
2012	885.3
2013	926.4
2014	1,022.0
	- ·

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$16,466
Life premiums	79,156
Total premiums	\$95,622
Percent of total world premiums	2.00%



### **Thailand**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross writter	n premiums
Company	THB Mn	USD Mn
Viriyah Insurance	33,376.2	1,027.6
Dhipaya Insurance	24,092.0	741.8
Bangkok Insurance	15,155.4	466.6
Muang Thai Insurance	10,028.1	308.8
Syn Mun Kong Insurance	9,603.8	295.7
Safety Insurance	8,516.0	262.2
Tokio Marine Insurance	7,411.8	228.2
Thanachart Insurance	5,894.0	181.5
Lmg Insurance	5,825.1	179.4
Mitsui Sumitomo Insurance	5,201.6	160.2

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written	premiums
Company	THB Mn	USD Mn
AIA	109,372.1	3,518.7
Muang Thai Life	60,249.4	1,938.3
Thai Life Insurance	55,030.9	1,770.5
SCB Life Assurance	45,486.5	1,463.4
Bangkok Life	39,079.2	1,257.3
Krungthai-AXA Life	37,730.0	1,213.8
Allianz Ayudhya Assurance	24,924.1	801.9
Ocean Life	13,333.0	429.0
FWD Life	13,149.7	423.1
Prudential Life	10,333.7	332.5

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

General Insurance Association Web: www.thaigia.com

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	66,720,153
2012	67,091,089
2013	67,448,120
2014	67,741,401

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$539.7
2011	580.3
2012	609.8
2013	674.3
2014	990.1

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$8,400
Life premiums	13,297
Total premiums	\$21,696
Percent of total world premiums	0.45%



# **Trinidad and Tobago**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2012**

	Gross written premiums	
Company	TTD Mn	USD Mn
Guardian Life	317.4	49.4
Guardian General	253.6	39.4
Sagicor	195.7	30.4
COLFIRE	160.5	25.0
TATIL	154.7	24.1
Maritime	120.3	18.7
Beacon	118.5	18.4
NAGICO	70.2	10.9
New India	54.3	8.5
Presidential	44.5	6.9

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2012**

	Gross written premiums	
Company	TTD Mn	USD Mn
Guardian Life	1,125.6	175.1
Sagicor Life	450.9	70.1
ScotiaLife	259.5	40.4
PALIG	243.8	37.9
Maritime Life	164.2	25.5
CUNA Caribbean	128.1	19.9
TATIL Life	119.2	18.5
Beacon	22.0	3.4

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

The Association of Trinidad and Tobago Insurance Companies

Web: www.attic.org.tt

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	1,227,505
2012	1,226,383
2013	1,225,225
2014	1,223,916

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$28.7
2011	27.1
2012	26.8
2013	27.1
2014	42.2

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2013

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$632
Life premiums	455
Total premiums	\$1,087
Percent of total world premiums	0.02%
(1) Includes accident and health insurance	



### **Tunisia**

### **LEADING NONLIFE INSURANCE COMPANIES, 2013 (1)**

	Gross written premiums	
Company	TND Mn	USD Mn
STAR	258.3	159.0
Groupe COMAR	163.3	100.5
Groupe MAGHREBIA	148.9	91.7
Groupe GAT	130.5	80.3
Groupe CARTE	112.4	69.2
ASTREE	111.8	68.8
AMI	109.8	67.6
MAE	76.8	47.3
LLOYD	64.9	40.0
ASS.BIAT	64.8	39.9

(1) Includes life and nonlife.

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2012**

	Gross written premiums	
Company	TND Mn	USD Mn
Maghrebia Vie	34.0	21.8
CARTE Vie	28.0	17.9
Hayett	27.2	17.4
Astree	20.5	13.2
Salim	20.3	13.0
BIAT	19.7	12.6
STAR	9.7	6.2
AMI	7.9	5.1
GAT Vie	5.9	3.8
Comar	5.7	3.7

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Federation Tunisienne des Societes d'Assurance Web: www.ftusanet.org

### POPULATION, 2011-2014 (1)

Year	Population
2011	10,629,186
2012	10,732,900
2013	10,835,873
2014	10,937,521

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$83.6
2011	100.3
2012	101.7
2013	108.4
2014	125.1

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$748
Life premiums	141
Total premiums	\$888
Percent of total world premiums	0.02%



# **Turkey**

### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	TRY Mn	USD Mn
Allianz	3,164.3	1,445.8
AXA	3,036.2	1,387.3
Anadolu	2,838.9	1,297.2
Ak	1,674.3	765.0
MAPFRE Genel	1,452.0	663.5
Gunes	1,185.7	541.8
Groupama	1,003.1	458.3
Eureko	791.6	361.7
Sompo Japan	682.3	311.8
Ziraat	661.8	302.4

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	TRY Mn	USD Mn
Ziraat Hayat ve Emeklilik	606.4	277.1
Acibadem Saglik ve Hayat	375.5	171.6
Anadolu Hayat Emeklilik	341.0	155.8
Allianz Yasam ve Emeklilik	337.1	154.0
Garanti Emeklilik ve Hayat	318.8	145.7
Aviva Emeklilik ve Hayat	258.3	118.0
Metlife Emeklilik ve Hayat	256.5	117.2
Halk Hayat ve Emeklilik	238.4	108.9
Cigna Finans Emeklilik ve Hayat	210.0	95.9
Vakif Emeklilik	185.5	84.8

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Association of Insurance and Reinsurance Companies of Turkey Web: www.tsrsb.org.tr

### POPULATION, 2011-2014 (1)

Year	Population
2011	78,785,548
2012	79,749,461
2013	80,694,485
2014	81,619,392

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$859.8
2011	958.3
2012	1,053.0
2013	1,167.0
2014	1,512.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$10,119
Life premiums	1,476
Total premiums	\$11,595
Percent of total world premiums	0.24%



### **Ukraine**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2013**

	Gross writte	n premiums
Company	UAH Mn	USD Mn
AXA Insurance	782.8	97.9
Arsenal Insurance	636.5	79.6
Ingo Ukraine	630.8	78.9
Aska	614.2	76.8
Uniqa	589.5	73.8
Alfa Insurance	585.6	73.3
Providna	562.2	70.3
Lemma	509.4	63.7
Ukrainian Insurance Group	504.9	63.2
Alliance	417.0	52.2

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written	premiums
Company	UAH Mn	USD Mn
UNIQA Life	387.8	32.6
MetLife	319.3	26.9
Renaissance Life	260.0	21.9
TAS	209.5	17.6
Aska Life	183.4	15.4
GRAWE Ukraine Life Insurance	172.1	14.5
PZU Ukraine Life Insurance	154.3	13.0
Aegon Life Ukraine	143.9	12.1
Jupiter Life Insurance VIG	48.0	4.0
Illichivske	20.6	1.7

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

League of Insurance Organisations of Ukraine Web: uainsur.com

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	45,134,707
2012	44,854,065
2013	44,573,205
2014	44,291,413

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$294.3
2011	306.3
2012	327.4
2013	337.4
2014	373.1

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$2,068
Life premiums	181
Total premiums	\$2,249
Percent of total world premiums	0.05%



# **United Arab Emirates (UAE)**

## LEADING NONLIFE INSURANCE COMPANIES, 2013 (1)

	Gross written	premiums
Company	AED Mn	USD Mn
Oman Insurance Company PSC	2,920.0	795.1
Abu Dhabi National Insurance Company PSC	2,307.0	628.2
Orient Insurance Company PJSC	1,512.0	411.7
Emirates Insurance Company PSC	695.0	189.2
Al Buhaira National Insurance Company PSC	520.0	141.6
Al Ain Ahlia Insurance Company- Public Shareholding Company	517.0	140.8
National General Insurance Co (PSC)	446.0	121.4
Al Wathba National Insurance Company PJSC	443.0	120.6
Al Sagr National Insurance Company PSC	393.0	107.0
Union Insurance Company PSC	354.0	96.4

<sup>(1)</sup> Includes life and nonlife.

Source: Axco Insurance Information Services.

### **INSURANCE ASSOCIATION**

Emirates Insurance Association Web: www.eia.ae

### POPULATION, 2011-2014 (1)

Year	Population
2011	5,148,664
2012	5,314,317
2013	5,473,972
2014	5,628,805

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$200.4
2011	199.8
2012	260.8
2013	269.8
2014	605.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$6,905
Life premiums	2,200
Total premiums	\$9,106
Percent of total world premiums	0.19%



# **United Kingdom**

### LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	GBP Mn	USD Mn
Aviva	4,856.6	7,592.5
AXA	3,248.2	5,078.0
Direct Line Group	3,192.6	4,991.1
RSA Group	3,067.6	4,795.6
Zurich Insurance	2,544.9	3,978.6
Allianz	2,102.1	3,286.3
Ageas	2,095.2	3,275.4
BUPA	1,698.6	2,655.5
AIG	1,595.8	2,494.7
Liverpool Victoria	1,445.4	2,259.7

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	GBP Mn	USD Mn
Standard Life	11,703.0	18,295.7
Lloyds Banking Group	8,397.6	13,128.2
Aviva plc	8,273.0	12,933.4
Legal & General	6,939.0	10,847.9
Aegon NV	6,030.4	9,427.4
Prudential	5,368.9	8,393.3
Friends Life	4,570.5	7,145.2
Royal London Mutual	3,765.7	5,887.0
Pension Insurance Corporation (PIC)	3,663.5	5,727.3
FIL Ltd	2,697.8	4,217.6
Source: Axco Insurance Information Services.		

**INSURANCE ASSOCIATION** 

Association of British Insurers Web: www.abi.org.uk

### POPULATION, 2011-2014 (1)

Year	Population
2011	62,698,362
2012	63,047,162
2013	63,395,574
2014	63,742,977

(1) Estimated.
Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$2,165.0
2011	2,189.0
2012	2,250.0
2013	2,378.0
2014	2,435.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

### LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$115,945
Life premiums	235,321
Total premiums	\$351,266
Percent of total world premiums	7.35%
(1) Includes accident and health in	nsurance



### **United States**

#### LEADING PROPERTY/CASUALTY INSURANCE COMPANIES, 2014

	Direct premiums written (1)	
Company	USD Mn	
State Farm Mutual Automobile Insurance	58,508.6	
Liberty Mutual	29,364.6	
Allstate Corp.	28,892.1	
Berkshire Hathaway Inc.	26,555.5	
Travelers Companies Inc.	22,790.8	
Progressive Corp.	20,056.9	
Nationwide Mutual Group	18,935.9	
American International Group (AIG)	18,654.0	
Farmers Insurance Group of Companies (2)	18,611.7	
USAA Insurance Group	15,678.2	

- (1) Before reinsurance transactions, includes some state funds.
- (2) Data for Farmers Group and Zurich Financial Group (which owns Farmers' management company) are reported separately by SNL Financial.

Source: SNL Financial LC.

#### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Direct written premiums (1)	
Company	USD Mn	
MetLife Inc.	95,331.1	
Prudential Financial Inc.	44,720.1	
New York Life Insurance Group	28,393.8	
Jackson National Life Group	26,708.2	
AEGON	25,339.2	
Lincoln National Corp.	24,329.1	
American International Group	23,279.9	
Principal Financial Group Inc.	18,894.8	
Manulife Financial Corp.	18,513.8	
Massachusetts Mutual Life Insurance Co.	16,818.4	

<sup>(1)</sup> Includes life insurance, annuity considerations, deposit-type contract funds and other considerations; excludes accident and health insurance. Before reinsurance transactions.

Source: SNL Financial LC.

#### **INSURANCE ASSOCIATION**

Insurance Information Institute Web: www.iii.org

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	313,232,044
2012	313,847,465
2013	316,668,567
2014	318,892,103

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### GROSS DOMESTIC PRODUCT, 2010-2014 (1)

(U.S. \$ billions)

Year	GDP
2010	\$14,260.0
2011	14,720.0
2012	15,040.0
2013	16,720.0
2014	17,460.0

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown.

Source: U.S. Central Intelligence Agency.

# LIFE AND NONLIFE INSURANCE PREMIUMS, 2014

(U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$752,222
Life premiums	528,221
Total premiums	\$1,280,443
Percent of total world premiums	26.80%



# **Uruguay**

#### **LEADING NONLIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	UYU Mn	USD Mn
Banco de Seguros del Estado	13,898.7	597.9
Royal & Sun Alliance Seguros (Uruguay) SA	1,810.2	77.9
Porto Seguro - Seguros del Uruguay S.A.	1,520.9	65.4
MAPFRE Uruguay Compania de Seguros SA (Grales)	1,498.0	64.4
Sancor Seguros SA	881.2	37.9
AIG	535.3	23.0
HDI Seguros SA	419.8	18.1
Compania Cooperativa de Seguros Surco	332.6	14.3
Far Compania de Seguros SA	195.4	8.4
Berkley International Seguros SA (Uruguay)	136.4	5.9

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2014**

	Gross written premiums	
Company	UYU Mn	USD Mn
Banco de Seguros del Estado	5,738.4	246.9
MetLife Seguros de Vida SA	1,438.7	61.9
MAPFRE Uruguay Compania de Seguros SA (Grales)	1,204.3	51.8
Compania Cooperativa de Seguros Surco	213.9	9.2
Zurich Santander	156.3	6.7
Sancor Seguros SA	85.8	3.7
Porto Seguro - Seguros del Uruguay S.A.	72.4	3.1
Royal & Sun Alliance Seguros (Uruguay) SA	25.6	1.1
HDI Seguros SA	2.1	0.1

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Uruguayan Association of Insurance Companies Asociacion Uruguaya de Empresas Aseguradoras) Web: www.bnamericas.com

### **POPULATION, 2011-2014 (1)**

Year	Population
2011	3,308,535
2012	3,316,328
2013	3,324,460
2014	3,332,972

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$44.1
2011	48.4
2012	52.0
2013	56.3
2014	69.8

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$854
Life premiums	343
Total premiums	\$1,197
Percent of total world premiums	0.03%



### Venezuela

### LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	VEF Mn	USD Mn
Caracas de Liberty Mutual	12,466.7	2,061.3
Mercantil	10,377.7	1,715.9
Horizonte	7,736.8	1,279.2
Occidental	6,877.9	1,137.2
MAPFRE La Seguridad	6,440.6	1,064.9
Previsora	4,151.9	686.5
Altamira	3,358.4	555.3
Banesco	2,821.8	466.6
Estar	2,775.4	458.9
Multinacional	2,597.2	429.4

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	VEF Mn	USD Mn
Caracas de Liberty Mutual	12,466.7	2,061.3
Mercantil	10,377.7	1,715.9
Horizonte	7,736.8	1,279.2
Occidental	6,877.9	1,137.2
MAPFRE La Seguridad	6,440.6	1,064.9
Previsora	4,151.9	686.5
Altamira	3,358.4	555.3
Banesco	2,821.8	466.6
Estar	2,775.4	458.9
Multinacional	2,597.2	429.4

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Insurance Association Camara de Aseguradores de Venezuela Web: www.camaraseg.org

### POPULATION, 2011-2014 (1)

Year	Population
2011	27,635,743
2012	28,047,938
2013	28,459,085
2014	28,868,486

(1) Estimated.

Source: U.S. Central Intelligence Agency.

## GROSS DOMESTIC PRODUCT, 2010-2014 (1) (U.S. \$ billions)

Year	GDP
2010	\$355.2
2011	344.2
2012	368.8
2013	407.4
2014	545.7

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$21,937
Life premiums	727
Total premiums	\$22,665
Percent of total world premiums	0.47%
(1) Includes accident and health in	nsurance.

Source: Swiss Re, sigma, No. 4/2015.



### **Vietnam**

### LEADING NONLIFE INSURANCE COMPANIES, 2013

	Gross written premiums	
Company	VND Mn	USD Mn
Bao Viet	5,673,151.0	271.0
PVI	5,099,968.0	243.6
Bao Minh	2,306,343.0	110.2
Pjico	1,984,459.0	94.8
PTI	1,478,444.0	70.6
Samsung Vina	919,910.0	43.9
BIC	792,263.0	37.9
MIC	693,070.0	33.1
ABIC	530,849.0	25.4
AAA	528,158.0	25.2

Source: Axco Insurance Information Services.

### **LEADING LIFE INSURANCE COMPANIES, 2013**

	Gross written premiums	
Company	VND Mn	USD Mn
Prudential	7,566,441.0	363.3
Bao Viet Life	6,316,194.0	303.3
Manulife	2,634,099.0	126.5
Dai-ichi	1,857,292.0	89.2
AIA	1,757,136.0	84.4
ACE Life	1,147,363.0	55.1
PVI - Sun Life	1,024,885.0	49.2
Prevoir	382,933.0	18.4
Hanwha	277,500.0	13.3
Cathay Life	92,435.0	4.4

Source: Axco Insurance Information Services.

#### **INSURANCE ASSOCIATION**

Vietnam Insurance Association Web: www.avi.org.vn

### POPULATION, 2011-2014 (1)

Year	Population
2011	90,549,390
2012	91,519,289
2013	92,477,857
2014	93,421,835

(1) Estimated.

Source: U.S. Central Intelligence Agency.

### **GROSS DOMESTIC PRODUCT, 2010-2014 (1)**

Year	GDP
2010	\$258.2
2011	278.1
2012	299.2
2013	358.9
2014	509.5

(1) Based on Purchasing Power Parity calculations, which take into account the relative cost of living and inflation rates of countries. GDP estimate for July for each year shown. Source: U.S. Central Intelligence Agency.

## LIFE AND NONLIFE INSURANCE PREMIUMS, 2014 (U.S. \$ millions)

	Direct premiums written
Nonlife premiums (1)	\$1,293
Life premiums	1,290
Total premiums	\$2,582
Percent of total world premiums	0.05%
(1) Includes accident and healtl	n insurance.



### International Insurance Organizations

**ASSOCIATION OF BERMUDA INSURERS & REINSURERS** • 1445 New York Avenue 7th Floor. Washington, DC 20005. Tel. 202-783-2434. Fax. 202-638-0936. www.abir.bm — A group representing Bermuda's "class 4" reinsurance and insurance companies.

**AXCO INSURANCE INFORMATION SERVICES** • 10 Old Broad Street. London, EC2N 1DW United Kingdom. Tel. (44) 20-7374-5252. Fax. (44) 20-7374-5277. www.axcoinfo.com — Research firm providing detailed insurance, healthcare and pensions market information on 165 countries.

**CAPTIVE INSURANCE COMPANIES ASSOCIATION** • 4248 Park Glen Rd. Minneapolis, MN 55416. Tel. 952-928-4655. Fax. 952-929-1318. www.cicaworld.com — Organization that disseminates information useful to firms that utilize the captive insurance company concept to solve corporate insurance problems.

**THE GENEVA ASSOCIATION** • Talstrasse 70, CH-8001 Zurich, Switzerland. Tel. 41-44-200 49-00. Fax. 41-44-200-49-99. www.genevaassociation.org/ — World organization formed by some 80 chief executive officers of leading insurance companies in Europe, North America, South America, Asia, Africa and Australia. Its main goal is to research the growing economic importance of worldwide insurance activities in the major sectors of the economy. Produces The Geneva Papers and other publications.

**GLOBAL FEDERATION OF INSURANCE ASSOCIATIONS** • c/o Insurance Europe, Rue Montoyer 51, B-1000, Brussels, Belgium. Tel. +32 2-894-3081. www.GFIAinsurance.org — Represents 32 global insurance associations to speak on international issues.

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**MICROINSURANCE NETWORK** • 2, Rue Glesener, Luxembourg, L-1631 Luxembourg. Tel. 352-26-29-78-25/59/84/807. Fax. Fax: 352-26-29-78-69. www.microinsurancenetwork.org — A network of actors involved in microinsurance, including donor organizations, multilateral agencies, insurance and social protection providers, policymakers and academics.

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